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"The car rental industry is a nearly \$30 billion industry in the United States, providing rental cars to consumers across the country. Car rental agencies thrive in the travel industry, where they provide vehicles to consumers in places or situations where they may not have access to a vehicle. Thus the majority of car renters rent a car while traveling, either for vacation or business."

- Buddy Lo, Automotive Analyst

## This report looks at the following areas:

Rental car brands must continue to engage travelers while fighting off emerging alternative mobility solutions like ride sharing.

- The car rental market landscape including market size and forecast
- Profile on vacation car renters
- Profile on business car renters

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This report is part of a series of reports, produced to provide you with a more holistic view of this market



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One in five consumers rented a car in the past 12 months

Ride sharing participation erodes car rental territory

Positive macroeconomic indicators point to increase in travel

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Majority of car renters are infrequent customers

Millennials like to rent a car for road trips

Business travelers are the whales of the car rental industry

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