

Residential Care for the Elderly - UK - August 2018

Report Price: £1495.00 | \$2018.70 | €1682.47

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“Alongside restrictive operating margins, care homes face an ongoing challenge to recruit and retain staff, with many operators reporting that they are increasingly competing with other low-pay sectors, such as supermarkets, who are actively recruiting and offering attractive pay rates.”

– Lewis Cone, B2B Analyst

This report looks at the following areas:

- Green paper delay leading to uncertainty
- Provider insolvencies and poor quality of care in homes adding to industry pressures

The value of the UK residential care market is estimated to have increased by 11% between 2014 and 2018 to just over £21 billion. Growth in the sector has been driven by increases in the number of patients and the intensity of care required by those patients, with many care homes specialising in dementia care or introducing nursing care services.

There are approximately 8,000 residential care providers, with the largest 150 organisations holding an approximate 40% market share.

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DID YOU KNOW?

This report is part of a series of reports, produced to provide you with a more holistic view of this market

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