

## Potable Water and Sewerage - UK - April 2018

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“For the current asset management period AMP6, running 2015-20, Ofwat has introduced a move towards total expenditure (totex), combining capital and operational expenditure. Ofwat believes this will remove a bias toward capital programmes as capital expenditure has often been preferred over operational expenditure in delivery solutions due to the design of the regulatory framework.”

– **Claudia Preedy, B2B Analyst**

This report looks at the following areas:

- What are the key drivers for capital investment in the water and sewerage industry?
- What does the shift towards total expenditure (totex) in AMP6 mean for the industry?
- How do changes in the regulatory framework affect the industry's approach to capital investment?
- What are the key challenges facing the industry?

The focus on customers, outcomes, and totex under the new regulatory framework should encourage companies to deliver solutions as efficiently as possible and drive productivity gains in the sector.

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Trade associations & regulatory bodies

Association for Consultancy and Engineers

British Water

Chartered Institution of Water & Environmental Management

International Water Association

OFWAT

Trade magazines

Global Water Intelligence

Utility Week

Water & Environment Journal

Water Active

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