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"As local authorities restrict their spending, a large number of services could be subject to further cuts - including those listed as 'priority services', such as children's services and social care. This could occur even though the number of children in care has reached a record high."

- Lewis Cone, B2B Analyst

# This report looks at the following areas:

- What are the key determinants driving the industry?
- Have there been any structural changes as a result of external economic factors?
- How has the government influenced and shaped the development of the sector?
- What are the key issues the UK industry needs to address to improve efficiency and performance?
- What does the future hold for the UK children's social care industry?

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This report is part of a series of reports, produced to provide you with a more holistic view of this market



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Benefits cuts have driven rise in services demand, with additional funds needed for early intervention and support...

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The industry now represents the largest concern for council finance officers

Preference of foster care over residential homes at risk due to increasing pressure on allowances and fees

Service provision changes could soon be implemented as MPs launch inquiry into children's services thresholds...

...as well as launching a research project to study the careers of social workers in an attempt to improve recruitment and reduce caseloads per worker

#### **Further Sources and Contacts**

Trade associations

Association of Directors of Children's Services Ltd (ADCS)

CoramBAAF Academy of Adoption and Fostering

 $Independent\ Children's\ Homes\ Association\ (ICHA)$ 

Nasen

Nationwide Association of Fostering Providers (NAFP)

National Children's Bureau (NCB)

National Portage Association

Trade magazines

Child Care (Monthly)

Children & Young People Now (Fortnightly)

Social Work News (Quarterly)

Who Cares? (Quarterly)

Trade exhibitions

ADCS Annual Conference 2018

Community Care Live Manchester 2018

National Children and Adult Services Conference 2018

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