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"Higher usage frequency is driving the sunscreen market to grow after the category is widely penetrated, thanks to its association with anti-aging that has encouraged a third of respondents to use it all year round to fight against aging skin."

- Jessica Jin, Associate Director of Research

This report looks at the following areas:

- Role of sunscreen in daily skincare routine
- Future market competition will be around safety
- Potentials of anti-pollution claim

The sunscreen market has continued growing in recent years and generated 12% annual growth rate in value in 2017. Consumers' frequent usage is driving the market as it has reached almost saturated penetration. Although consumers are familiar with this product type, they are still lacking information to know which product is safer than others. The key criterion of selecting a sunscreen for themselves is still the indicators of sun protection (eg SPF – Sun Protection Factor, PA – The Protection Grade of UVA). Brands can find more diversified angles to stand out from the competition.

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This report is part of a series of reports, produced to provide you with a more holistic view of this market



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Table of Contents

Overview What you need to know Covered in this Report Excluded Subgroup definitions (by Monthly Personal Income) **Executive Summary** The market Figure 1: Best- and worst-case forecast of total value sales of suncare market, China, 2013-23 Companies and brands Figure 2: Market share of leading sunscreen companies, China, 2016 and 2017 The consumer Make-up with SPF and sunscreen lotion are neck and neck in usage Figure 3: Product usage in the last year, June 2018 Straightforward criterion of selecting sunscreens Figure 4: Purchase factors of the most recent sunscreen, June 2018 Young girls highly value advice from beauty blogebrities

Figure 5: Influencer of buying sunscreen products, June 2018

Opportunities for physical sunscreens thanks to its safety image

Figure 6: Perception of sun protection methods, June 2018

Sunscreens are the best product platform to introduce anti-pollution claims

Figure 7: Willingness of paying extra for anti-pollution products, June 2018

Credibility of anti-pollution products needs to be further convinced for the category to grow

Figure 8: Attitudes towards sunscreen and anti-pollution products, June 2018

What we think

Issues and Insights

Role of sunscreen in daily skincare routine

The facts

The implications

Figure 9: iPhone screenshots of Lancaster Sun Timer app

Figure 10: La Roche-Posay's My UV Patch, 2016

Figure 11: La Roche-Posay's UV Sense, 2018

Figure 12: L'Oréal sunscreen suitable for after make-up, China

Future market competition will be around safety

The facts

The implications

Figure 13: Valeu Shock + Farm sunscreen, Brazil, 2017

Potentials of anti-pollution claim

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The facts

The implications

Figure 14: Pour Moi skincare line, US, 2017

Figure 15: Pour Moi skincare line, US, 2017

The Market – What You Need to Know

High growth rate estimated in 2018

Extreme weather and air pollution drive strong demands

Market Size and Forecast

A healthy growth despite seasonality

Figure 16: Annual growth rate, by selected BPC categories, 2017

Figure 17: Spend per capita, by selected countries, 2017

Figure 18: Best- and worst-case forecast of total value sales of suncare market, China, 2013-23

Market Factors

2016 regulation allows labelling SPF 50 as a maximum

Figure 19: Examples of sunscreens with actual SPF, China, 2018

Strong concern of aging promotes the usage of sunscreen

Figure 20: A 69 year-old man with unilateral dermatoheliosis

China experienced an unbearable summer

Figure 21: National highest temperature during 12-13 August, China, 2018

Benefiting from robust holiday market

Reminder from smart devices stimulates reapplication

Key Players - What You Need to Know

More companies are trying to share the rising market

Encourage frequent usage by cultivation

Increasing innovations infused with anti-aging claim

Market Share

Fragmented market led by international companies

Figure 22: Market share of leading sunscreen companies, China, 2016 and 2017

Rise of cosmeceutical brands in sunscreen market

Figure 23: ISDIN and WINONA sunscreen, China

Niche brands thrive on social media

Figure 24: Naris sunscreen spray, China, 2018

Figure 25: VT sunscreen spray, China, 2018

Competitive Strategies

Emphasise that light damage exists everywhere

Figure 26: Encourage in-house usage, China

Figure 27: Encourage usage in cloudy days, China

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Wider range for more occasions

Figure 28: Maxam sunscreen series by scene, China

Claim of blue light

Figure 29: Communication of blue light influence, China

Dual function of sunscreen: anti-light and anti-pollution

Figure 30: Communication of L'Oréal sunscreen, China, 2018

Who's Innovating?

Clear sunscreen trends seen in China market

Figure 31: Top selected claims in new launches of sunscreen, China, 2016 and 2017

Seeking anti-aging claim

Figure 32: Sunscreen with anti-aging claim, China, 2018

For sensitive skin

Figure 33: Sunscreen for sensitive skin, Germany and Japan, 2018

The rise of sunscreen spray

Figure 34: Sunscreen spray, Hong Kong, 2018

Innovative formats of sunscreens

Figure 35: Sunscreen with innovative formats, US and South Korea, 2018

Suncare for tattooed skin

Figure 36: Suncare products for tattooed skin, Italy and UK, 2017 and 2018

Special skin areas, special treatment

Figure 37: Sunscreen for special skin condition, UK, 2018

Fun for sports

Figure 38: Bare Republic SPF 50 NEON sunscreen sticks, US, 2018

Figure 39: OUTRUN color sunstick, South Korea, 2017

All-around protection

Figure 40: All-around protection products, US, 2018

Specialising in urban life

Figure 41: Biotherm Skin Oxygen series, China, 2017

Figure 42: NIVEA Urban Skin Defence and Detox, 2018

Figure 43: Clinique Dramatically Different Hydrating Jelly, China, 2018

The Consumer – What You Need to Know

Spray format is better accepted than stick

Young females check indicators of sun protection first

Travel KOLs are niche but matter in buying sunscreens

Brand is not a key consideration factor

Which product matches most with anti-pollution claim?

Promoting anti-pollution claims needs more effort

Product Usage

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Overview usage of sunscreen and anti-pollution products

Figure 44: Product usage in the last year, June 2018

Figure 45: Sunscreen sticks with dual functions, South Korea, 2018

The perception of make-up with SPF

Figure 46: Product usage in the last year - select items, "I wore it all year round" and "I only wore it when going out/work", by age, June 2018 Figure 47: Kiehl's new launches of sunscreen with colour cosmetics functions, South Korea, 2018

40-49s rely on lotion/cream to provide long-lasting UV protection over gel

Figure 48: Product usage in the last year – select items, "I only wore it when I was exposed to sunlight for a long time", by age, June 2018

Purchase Factors of Sunscreens

SPF/PA indicators matter most...

Figure 49: Purchase factors of the most recent sunscreen, June 2018

...particularly for young women

Figure 50: Purchase factors of the most recent sunscreen, by age, June 2018

Figure 51: Sunscreens with cooling sensation, South Korea and China, 2018

Early 20s look for SPF index more than PA index

Figure 52: Importance of SPF and PA indices, by age, June 2018

Influencer of Buying Sunscreens

Doctor/dermatologist also plays a role in impacting sunscreen choices

Figure 53: Influencer of buying sunscreen products, June 2018

The influence of beauty blogebrities and travel celebrities

Figure 54: Influencer of buying sunscreen products (June 2018) vs facial skincare (April 2017)

Women aged 20-24 pay more attention to beauty blogebrities and daigous

Figure 55: Influencer of buying sunscreen products, by age, June 2018

Usage Habits

Young women are more in favour of professional sunscreen brands

Figure 56: Brand preference of sunscreen products, by age and monthly personal income, June 2018

High earners are more likely to change products

Figure 57: Habit of changing sunscreen products, by age and monthly personal income, June 2018

Figure 58: Habit of using sunscreen products, by age and monthly personal income, June 2018

Speeding purchase cycle for 30-39s

Figure 59: Habit of reapplying sunscreen products, by age and monthly personal income, June 2018

Figure 60: Sunscreenr UV camera

Figure 61: Habit of using up sunscreen products, by age and monthly personal income, June 2018

Physical sunscreens are strongly preferred to chemical sunscreens

Figure 62: Perception of sun protection methods, June 2018

Figure 63: 100% physical sunscreen claim of DHC sunscreen, China

High earners and 30-39s are potential targets of anti-pollution products

Figure 64: Importance of anti-pollution claim when selecting personal care products, by age and monthly personal income, June 2018

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Figure 65: Impact of pollution on skin and on the environment, by age and monthly personal income, June 2018

Paying Extra for Anti-Pollution Products

Anti-pollution claim most associated with sunscreens

Figure 66: Willingness of paying extra for anti-pollution products, June 2018

Figure 67: Vichy UV Protect sunscreen, China, 2018

Higher acceptance of niche categories from high earners

Figure 68: Willingness of paying extra for anti-pollution products, by monthly personal income, June 2018

Attitudes towards Sunscreen and Anti-Pollution Products

Sophisticated in treating sunscreens?

Figure 69: Attitudes towards sunscreen, June 2018

Acknowledge the importance of anti-pollution but lack information

Figure 70: Attitudes towards anti-pollution products, June 2018

Meet the Mintropolitans

Sensation and brand differentiate Mintropolitans' choice most

Figure 71: Purchase factors of the most recent sunscreen, by consumer classification, June 2018

Doctors' advice has similar persuasion to Mintropolitans as people around them

Figure 72: Influencer of buying sunscreen products, by consumer classification, June 2018

Mintropolitans accept the anti-pollution concept but remain sceptical

Figure 73: Attitudes towards anti-pollution products, by consumer classification, June 2018

Appendix – Market Size and Forecast

Figure 74: Total value sales of suncare market, China, 2013-23

Appendix – Methodology and Abbreviations

Methodology Fan chart forecast Abbreviations

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