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sportswear market, but consumers' increased attention to adopting a healthy lifestyle is expected to bring the market continuous growth. Facing more fashion and retailers' brands entering the market, specialised brands need to reinforce their strength on functionality." - Yihe Huang, Research Analyst

"A lack of interest in sports participation used to drag the

This report looks at the following areas:

- Sport is not a hobby, but a lifestyle
- Functionality is still the key to selling sportswear
- Role of physical store: connecting, instead of selling

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This report is part of a series of reports, produced to provide you with a more holistic view of this market



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The implications

#### The Market – What You Need to Know

A more optimistic market growth

Market growth driven by consumers' active lifestyles

Market Size and Forecast

Continuing growth driven by leading players

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Acquire niche brands for more sophisticated consumers

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Sneakers are most popular sportswear goods

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Figure 16: Sports goods purchased for others in the last 12 months, by gender, June 2018

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