

Technology and the Modern Traveller - March 2018

Report Price: £295.00 | \$398.34 | €331.99

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



"Technology has fundamentally changed the way modern travellers dream about, research and book travel. The advent of fast and reliable on-the-go Internet (3G and 4G mobile networks) has perhaps had the biggest impact – leading the way for a wealth of technological innovations that modern travellers increasingly take for granted."

- Jessica Kelly, Senior Tourism Analyst

This report looks at the following areas:

- What are the key technologies that have influenced the modern traveller?
- What impact has technology had on the way the modern traveller researches and books
- How do modern travellers use technology in travel?
- How do modern travellers use technology in their destinations?
- How have the expectations of the modern traveller been shaped by technology?
- What emerging technologies is the modern traveller engaging with or most likely to engage with?
- How can tourism-related enterprises adapt to the changing needs and demographics of the connected modern traveller?

BUY THIS REPORT NOW

VISIT: store.mintel.com

CALL: EMEA +44 (0) 20 7606 4533

> Brazil 0800 095 9094

Americas +1 (312) 943 5250

+86 (21) 6032 7300

APAC +61 (0) 2 8284 8100

EMAIL: reports@mintel.com

DID YOU KNOW?

This report is part of a series of reports, produced to provide you with a more holistic view of this market



Technology and the Modern Traveller - March 2018

Report Price: £295.00 | \$398.34 | €331.99

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Table of Contents

Introduction

Data Sources

Overview

Size of the global travel and tourism industry

Figure 1: International tourism arrivals by region, 2010-18

Figure 2: International tourism receipts by region, 2010-18

Population

Figure 3: Population change in selected markets*, 2015-50

Economy

Figure 4: GDP in selected markets*, 2011-18

Propensity to travel

Figure 5: Gross propensity to travel abroad in selected markets*, 2015-18

Defining the Modern Traveller

Who is travelling?

Figure 6: Outbound travel & tourism expenditure, in selected markets, 2013-18

Figure 7: Outbound tourism spending in the top 10 international tourism-generating countries, 2015 & 2016

Figure 8: Outbound travel from top 10 international tourism-generating countries, 2015-18

Emerging markets

Figure 9: International tourism expenditure from emerging outbound markets, 2013-18

India

Where are they travelling?

Figure 10: The world's leading tourism destinations, 2015-16

Revolutionary Technology

Wi-Fi and the Internet

Figure 11: Broadband & 3G subscribers in selected countries, 2010-18

Figure 12: 4G mobile subscribers worldwide, 2010-18

Figure 13: Internet penetration rates in selected countries, 2000 & 2010-18

Technology Used by Modern Travellers

Figure 14: PC notebooks by volume in selected countries, 2015-18*

Figure 15: Tablet ownership in selected countries, 2010-18

Figure 16: Mobile/cellphone handsets by volume, 2010-18

Figure 17: Smartphone ownership by age, selected markets, 2012-17

The Software

Search engines - A world of infinite possibilities

Figure 18: Search-engine market share worldwide, 2017

BUY THIS REPORT NOW VISIT: store.mintel.com

CALL: EMEA +44 (0) 20 7606 4533 | Brazil 0800 095 9094 Americas +1 (312) 943 5250 | China +86 (21) 6032 7300

APAC +61 (0) 2 8284 8100 | **EMAIL:** reports@mintel.com



Technology and the Modern Traveller - March 2018

Report Price: £295.00 | \$398.34 | €331.99

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Travel apps

Figure 19: Some key apps used by the modern traveller, 2018*

Technology Touchpoints and the Modern Traveller

Figure 20: E-commerce: travel sales by market share in selected outbound markets, 2011-16

Technology-driven Trends and the Modern Traveller

Everyday travel technology

On-the-go entertainment

On-the-go payments

Social media and modern travellers

Emerging technology and modern travellers

Artificial intelligence

Location services

Virtual reality

Robotics

Wearables

Breaking away from traditional tourism model

The Modern Traveller and Technology - Generational Distinctions

Millennial travellers and technology

Generation X travellers and technology

Baby Boomer travellers and technology

The modern business traveller and technology

A Global Perspective

Europe

Americas

Asia Pacific

Africa

Middle East

What Next?

Mobile first

Frictionless technology

Realising the potential of tomorrow's tech

Flexible itineraries

Going live

Non-linear paths to travel

VISIT: store.mintel.com

CALL: EMEA +44 (0) 20 7606 4533 | Brazil 0800 095 9094 Americas +1 (312) 943 5250 | China +86 (21) 6032 7300

APAC +61 (0) 2 8284 8100 **EMAIL:** reports@mintel.com