

Report Price: £1995.00 | \$2693.85 | €2245.17

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



"Consumers are split in regard to how much they trust social media platforms to make judgements on the trustworthiness of news sources. Until any new regulations are put in place, social networks have to work to reduce the prominence of inaccurate news sources, while reassuring users that political or social biases are not impacting their rankings."

- Rebecca McGrath, Senior Media Analyst

This report looks at the following areas:

- Publishers explore other social networks as Facebook reduces news content
- Social media networks attempt to tackle fake news

BUY THIS REPORT NOW

VISIT: store.mintel.com

CALL: EMEA +44 (0) 20 7606 4533

> Brazil 0800 095 9094

Americas +1 (312) 943 5250

China +86 (21) 6032 7300

арас +61 (0) 2 8284 8100

EMAIL: reports@mintel.com

DID YOU KNOW?

This report is part of a series of reports, produced to provide you with a more holistic view of this market



Report Price: £1995.00 | \$2693.85 | €2245.17

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Table of Contents

Overvie	N
What	you need to know
Produc	ts covered in this Report
Executiv	re Summary
The m	arket
Calls f	or social media to be regulated
Cairnc	ross Review explores ways of supporting UK journalism
Social	media networks start suspending more accounts
Key pl	ayers
Facebo	ook changes News Feed to tackle fake news
YouTu	be promises to promote authoritative journalism
Publis	ners create joint advertising service
BuzzFe	eed News launches as separate site and begins asking for donations
The co	nsumer
	onal media still the primary way people consume news ure 1: News consumption methods, August 2018
Fig	ure 2: Paid and free news sources, August 2018
	in ten go straight to a news website/app ure 3: Access methods for online news, August 2018
	ook is the most important social network for news but is looking to downplay its role ure 4: Social media networks used to find news, August 2018
-	are split on whether social media should make a judgement on source accuracy ure 5: Attitudes towards news on social media, August 2018
-	are watching both national and regional TV news ure 6: Type of TV news watched, August 2018
=	ing new TV news formats to attract younger viewers ure 7: Frequency of watching TV news, August 2018
•	have a preference for TV news for breaking stories ure 8: Attitudes towards TV news, August 2018
What	ve think
Issues a	nd Insights
Publis	ners explore other social networks as Facebook reduces news content
The fa	cts
The in	plications
Social	modia naturalis attempt to tackle fake news

Social media networks attempt to tackle fake news

The facts

BUY THIS REPORT NOW

Report Price: £1995.00 | \$2693.85 | €2245.17

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

MINTEL

	arket – What You Need to Know
	s for social media to be regulated
	ncross Review explores ways of supporting UK journalism
	ial media networks start suspending more accounts
	lia players agree to voluntary code with European Commission
-	ional and national newspapers see print declines of 8%
	vs/weather accounts for over 10% of TV viewing
	rly half of people who listen to speech-based radio listen to news programmes
Cor	ncast commits to investing in Sky News following acquisition
Marke	t Drivers
Res	ponsibility of digital platforms for spread of fake news gets greater scrutiny
Call	s for social media to be regulated
Med	lia players agree to voluntary code with European Commission
UK	government creates Rapid Response Unit for fake new
The	EU proposes harsher legislation for terror content on social media
Soc	ial media networks start suspending more accounts
Cai	ncross Review explores ways of supporting UK journalism
Pub	lishers criticise Google for GDPR policy
Marke	t Segmentation
Reg	ional and national newspapers see print declines of 8%
	Figure 9: Trend in total UK annual print circulation of national newspapers, 2012-22
	Figure 10: Forecast for annual circulation of print regional newspapers in the UK, 2013-23
Nat	ional newspapers see further online growth as new revenue generating opportunities arise
	Figure 11: Average daily unique visits to national newspaper websites, 2015-17
Nev	vs/weather accounts for over 10% of TV viewing
	Figure 12: Share of TV audience, by genre, 2017
Mos	t TV news is still watched on traditional broadcast channels
	Figure 13: TV services used to `keep up with the news/keep up with what's happening around me', 2017
	rly half of people who listen to speech-based radio listen to news programmes Figure 14: Types of programmes listened to on radio and podcasts, 2017
Cor	ncast commits to investing in Sky News following acquisition
Key P	layers – What You Need to Know
Fac	ebook changes News Feed to tackle fake news
	Tube promises to promote authoritative journalism
	vs publishers start creating for Instagram TV
	zFeed News launches as separate site
	lishers launch joint advertising service

BUY THIS REPORT NOW

Report Price: £1995.00 | \$2693.85 | €2245.17

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

MINTEL

Positive news to be broadcast in underground stations Launch Activity and Innovation Facebook changes News Feed and reveals it is scoring users for trustworthiness YouTube promises to promote authoritative journalism BBC News starts creating for Instagram TV BuzzFeed News launches as separate site and begins asking for donations Publishers collaborate to tackle big issues Positive news to be broadcast in underground stations The Consumer – What You Need to Know Traditional media still the primary way people consume news Seven in ten go straight to a news website/app People are watching both national and regional TV news Facebook is the most important social network for news People are split on whether social media should make a judgement on source accuracy People have a preference for TV news for breaking stories People have a high level of trust in TV news **News Consumption Methods** Traditional media still the primary way people consume news Figure 15: News consumption methods, August 2018 Figure 16: Paid and free news sources, August 2018 People have varied news consumption journeys New investment in audio news **Online News Access Methods** Seven in ten go straight to a news website/app Use of aggregators creates opportunities for more personalisation Figure 17: Access methods for online news, August 2018 Figure 18: Access method for online news, by age, August 2018 **News Website/Apps Visited** High levels of trust in the BBC highlight its responsibilities in a difficult news climate Figure 19: Online news sources used, August 2018 BuzzFeed can broaden its demographic appeal with its growing focus on the news HuffPost has a broad appeal, with a focus on quality over quantity **News and Social Media** Facebook is the most important social network for news but is looking to downplay its role Figure 20: Social media networks used to find news, August 2018 Figure 21: Repertoire of social media networks used to find news, August 2018 Twitter offers new ways for publishers to earn revenue

BUY THIS REPORT NOW

Report Price: £1995.00 | \$2693.85 | €2245.17

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

MINTEL

News publishers begin creating for Instagram TV

Reddit could become a more useful platform for publishers

Attitudes towards News on Social Media

Three in four think they are shown a lot of inaccurate news on social media Figure 22: Attitudes towards news on social media, August 2018

Most people do not want less news on social media

Figure 23: Agreement with statement 'I want the social networks I use to show less news content', by gender, August 2018

People are split on whether social media should make a judgement on source accuracy

Reassuring users regarding potential political agendas

TV News

People are watching both national and regional TV news Figure 24: Type of TV news watched, August 2018

Exploring new TV news formats to attract younger viewers

Figure 25: Frequency of watching TV news, August 2018

Figure 26: Frequency of watching TV news, by age, August 2018

Channel 4 calls on broadcasters to make joint streaming platform

Attitudes towards TV News

People have a preference for TV news for breaking stories

Figure 27: Attitudes towards TV news, August 2018

People have a high level of trust in TV news

Figure 28: Attitudes towards statement 'Most TV news programmes have a political bias', by age, August 2018

The BBC promises to add greater diversity

Appendix – Data Sources, Abbreviations and Supporting Information

Abbreviations

Consumer research methodology

BUY THIS REPORT NOW