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"Despite facing undeniable – and significant – headwinds, it is by no means all doom and gloom for brands. Nurturing perceptions of offering the ultimate in enjoyment, a unique taste, superior quality, and exciting flavours will be key to promoting brand loyalty."

- Emma Clifford, Associate Director - Food and Drink

## This report looks at the following areas:

That brands are still seen to have the edge in innovativeness is a big advantage, particularly in terms of engaging with the younger generation.

- A need to boost availability and visibility of products supporting British food producers
- Crowd-sourcing inspiration for NPD can enhance own-labels' image as exciting and innovative
- Experiential events can boost the appeal of own-label ranges
- A focus on own-label in convenience stores is timely

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This report is part of a series of reports, produced to provide you with a more holistic view of this market



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Brands retain the edge in NPD overall, but own-label draws equal in food launches

Premium own-label launches reach a five-year high in 2017

Led by Tesco, a greater focus on tertiary and exclusive brands

Own-label ingredients take centre stage in supermarkets' meal inspiration campaigns

Supermarkets draw attention to traceability and provenance

M&S The Collection enjoys a strong all-round positive image, Tesco Finest is most trusted

## **Own-label and Selected Brand Performances**

Own-label gains share almost across the board

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Individual brands continue to perform strongly

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Taste and quality hold a lot of sway

Support for British food producers chimes with older consumers

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Brands have a more innovative image

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