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"US perimeter food categories driven by growing consumer demand for fresh ingredients and freshly prepared foods. Retailers and perimeter marketers can further accelerate growth by creating a more engaging shopping experience that emphasizes, convenience, food exploration, personal choice, and fun."

- John Owen, Sr. Analyst, Food and Drink

## This report looks at the following areas:

- Fresher foods of the perimeter outpace the center store
- Young adults far less loyal to supermarkets for perimeter foods
- Produce sets the standard for healthy and natural

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This report is part of a series of reports, produced to provide you with a more holistic view of this market



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Fresher foods of the perimeter outpace the center store

Growth slows for meat, poultry, and seafood

Fresh produce drives growth

Prepared foods notch strong gains from a small base

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Growth slows for meat, poultry, and seafood

Fresh produce drives growth

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Solid sales growth for the in-store bakery

Prepared foods notch strong gains from a small base

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Ethical, environmental, free-from claims gain traction in protein categories

Meal kits move to the store (maybe where they always belonged)

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Bringing convenience to perimeter: fresh cut salad

Ethical, environmental, free-from claims gain traction in protein categories

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Poultry

Seafood

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Meal kits move to the store (maybe where they always belonged)

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Produce sets the standard for healthy and natural

Breaking the routine: nearly half tend to buy the same items every time

Young adults opt for concepts that facilitate enjoyment and exploration of food

Personal selection a key to the perimeter shopping experience

#### **Perimeter Purchase Locations**

Supermarkets remain the top location for perimeter purchases

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In their words: fresh produce

In their words: meat, poultry, and seafood

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In their words: fresh produce drives perimeter shopping enjoyment

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Abbreviations

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