## MiNTEL

## International Food Trends: Spotlight on Flavor - US - March 2017

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This report looks at the following areas:
"In 2016, retail sales of the international foods measured in this Report increased from 2015 totals. Greater exposure to international food through shifting US demographics and increased appearance on US menus will drive this growth. Fresh offerings have seen strong sales growth in recent years, suggesting benefit from expanding beyond the box, into the refrigerator."

- Beth Bloom, Senior Food \& Drink Analyst
- Dollar sales of market grow from 2011-16
- Most food types are more likely to be consumed away from home
- Composition of leading companies gives a look into segment performance


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Report Price: $£ 3215.29$ | $\$ 3995.00 \mid € 3762.21$

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Dollar sales of market grow 19\% from 2011-16
Mexican/Hispanic maintains market dominance
Supermarkets make up more than two thirds of retail sales
Food sales away from home win out in most recent measure
Traditional North American cuisine is on the decline on US menus

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Fresh options help Asian food brands
Hummus companies dominate Mediterranean/Middle Eastern sales
Manufacturer Sales of International Food
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Take it to the street
Fundamentally global

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The Consumer - What You Need to Know
Italian, Mexican, and Chinese lead ethnic food consumption
Supermarkets lead purchase location
The majority of international food eaters look for savory flavors
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Meaty mains and appetizers lead international food trial interest
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