

## Logistical Services - UK - October 2016

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“The decision to leave the EU will not only affect the UK, but also global supply chain models. The referendum result will be a test of the agility and resilience of global supply chain models amid a period of significant change and uncertainty for the EU.”

– **Lewis Cone, B2B Analyst**

This report looks at the following areas:

- What are the key determinants driving the industry?
- Has the industry recovered alongside the economy after the financial crisis? If so, how has it developed and changed since?
- How have government schemes influenced market demand and supply?
- How have regulations and the threat of climate change changed the industry's approach?
- What are the key issues the industry needs to address to diversify its service provision and continue to compete globally over the long term?
- What does the future hold for UK logistical services?

The logistics industry is changing fast. New technology, business models and entrants are forcing established players to adapt to compete and survive but these changes also bring fresh opportunities. Since the result of the EU referendum, there has been little official data on how the UK logistics market has been affected. Consumer confidence, retail sales and automotive export figures all provide some useful insight, but, fundamentally, the supply and demand dynamic in UK logistical services has remained robust.

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### DID YOU KNOW?

This report is part of a series of reports, produced to provide you with a more holistic view of this market

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Intermodal market on the rise?

E-commerce is leading to significant operational changes...

... including in vehicle design and operation

Lack of drivers who obtain the required licenses or qualifications is affecting productivity

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