

Estate Agents - UK - January 2017

Report Price: £995.00 | \$1236.29 | €1164.25

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“The UK estate agents market is highly fragmented, shaped by a wealth of regional and national operators. The marketplace is also highly fluid and dynamic, subject to significant changes in line with factors such as the rise of online, consumer behaviour and the national economy.”

– **Marco Amasanti, B2B Analyst**

This report looks at the following areas:

- How can the UK estate agents market look to fully consolidate its recovery from the 2008 economic crisis over the coming years?
- How has the structure of the commercial property market changed over recent years?
- What impact has the growth of online and the decline of traditional bricks-and-mortar had on the UK estate agents industry?
- With recent political and economic uncertainty, both nationally and global, what does the future look like for the industry?
- How has the housing shortage manifested itself in the marketplace?

The UK estate agents market has recovered well in recent years, with consecutive growth fuelled by inflation and an increasingly relaxed consumer base, manifested in growing transactions and a buoyant rental and commercial sector. However, growth is expected to slow in the coming years as the industry continues to reposition its structure towards rental income, and margins and turnover are curtailed by the impact of online operators.

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This report is part of a series of reports, produced to provide you with a more holistic view of this market

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What impact has the recent Brexit decision had on the commercial estate agents market? How is this expected to further affect the market in coming years?

Following several years of great performances and in light of an expected slowdown, what areas of the market represent opportunities for further growth in the coming years?

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