

Report Price: £995.00 | \$1611.35 | €1263.96

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



"The electrical wholesaling industry has become highly concentrated, with three major groups emerging, albeit trading under a wider number of brands. Competition in the sector is intense and enhanced by the strong position of the four major buying groups widely utilised by independent wholesalers." – Terry Leggett, Senior Analyst

## This report looks at the following areas:

- With the market partly reliant on new construction levels, are prospects now very strong?
- So what areas are electrical wholesalers concentrating on?
- What are electrical wholesalers doing about e-commerce?
- What about individual product trends?

This report covers the market for the wholesale distribution of electrical components and materials, largely, though not exclusively, supplying the building and construction sector.

## BUY THIS REPORT NOW

VISIT: store.mintel.com

CALL: EMEA +44 (0) 20 7606 4533

> Brazil 0800 095 9094

Americas +1 (312) 943 5250

China +86 (21) 6032 7300

арас +61 (0) 2 8284 8100

EMAIL: reports@mintel.com

DID YOU KNOW?

This report is part of a series of reports, produced to provide you with a more holistic view of this market



Report Price: £995.00 | \$1611.35 | €1263.96

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

## Table of Contents

## **Executive Summary** The market Figure 1: UK electrical wholesalers market, 2011-15 actual and 2016-2020 forecast Figure 2: Product segmentation for UK electrical wholesalers market, 2015 Figure 3: Product segmentation for UK wiring accessories market, 2015 Market factors Figure 4: UK housing construction market, 2011-15 actual and 2016-2020 forecast Figure 5: UK public non-residential construction market, 2011-15 actual and 2016-2020 forecast Figure 6: UK private industrial construction market, 2011-15 actual and 2016-2020 forecast Figure 7: UK private commercial construction market, 2011-15 actual and 2016-2020 forecast Figure 8: UK repair & maintenance market, 2011-15 actual and 2016-2020 forecast Figure 9: UK electrical contractor market, 2011-15 actual and 2016-2020 forecast Companies What we think Key Issues With the market partly reliant on new construction levels, are prospects now very strong? So what areas are electrical wholesalers concentrating on? What are electrical wholesalers doing about e-commerce? What about individual product trends? Introduction Definitions Methodology

wethodology

Abbreviations

Market factors

Market positioning

## .....

## UK Economy

Overview

Figure 10: UK GDP quarterly development, 2003-15

Figure 11: UK GDP in economic downturns and recoveries since 1979

## Inflation

Interest rates

House prices

Consumer spending

#### Manufacturing

Figure 12: UK output by industry, 2008-15

Business investment

# BUY THIS REPORT NOW



## Report Price: £995.00 | \$1611.35 | €1263.96

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Figure 13: UK GFCF 2003-15

## Imports

Exports

Market Size and Trends

## Chapter summary

Market size

Figure 14: The UK electrical wholesalers market, 2011-15

#### Market segmentation

Figure 15: The UK electrical wholesalers market, by sector, 2015

Figure 16: The UK electrical wholesalers' sales of wiring accessories, by product type, 2015

## Market trends

Buying groups

Pricing

E-commerce

## Seasonality of demand

Figure 17: Seasonality of private housing output, 2011-15

Figure 18: Seasonality of public housing output, 2011-15

Figure 19: Seasonality of public non-residential construction output, 2011-15

Figure 20: Seasonality of private commercial construction output, 2011-15

Figure 21: Seasonality of private industrial construction output, 2011-15

Figure 22: Seasonality of public housing repair & maintenance output, 2011-15

Figure 23: Seasonality of private housing repair & maintenance output, 2011-15

## Regional sales

Figure 24: Regional private housing construction output, 2011-15

Figure 25: Regional public housing construction output, 2011-15

Figure 26: Regional public non-residential construction output, 2011-15

Figure 27: Regional private commercial construction output, 2011-15

- Figure 28: Regional private industrial construction output, 2011-15
- Figure 29: Regional housing repair & maintenance output, 2011-15
- Figure 30: Regional private non-residential repair & maintenance output, 2011-15
- Figure 31: Regional public non-residential repair & maintenance output, 2011-15

## **Demand Structure**

## Chapter summary

## Electrical contracting

## Overview

Figure 32: Electrical contracting output in Great Britain, 2011-15

Figure 33: Analysis of electrical contracting output in Great Britain, by type of work, 2011-15

## New construction work

Figure 34: Segmentation of electrical contracting output for new construction projects in Great Britain, by type, 2011-15

# BUY THIS REPORT NOW



## Report Price: £995.00 | \$1611.35 | €1263.96

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Repair & maintenance work

Figure 35: Segmentation of electrical contracting output for repair & maintenance projects in Great Britain, by type, 2011-15

## House building

Figure 36: Housing completions in the UK, 1970-2015

- Figure 37: Analysis of private housing construction output in Great Britain, 2011-15
- Figure 38: Private new housing starts and completions in England, 2010-15
- Figure 39: Analysis of new public housing construction output in Great Britain, 2011-15
- Figure 40: Public housing starts and completions in England, 2010-15
- Figure 41: Trends in the gross supply of affordable housing in England, by tenure 2010-15
- Figure 42: Forecast private housing output in Great Britain, 2016-20
- Figure 43: Forecast public housing output in Great Britain, 2016-20

## Public non-residential construction

Figure 44: Long term trend in public non-residential construction activity in Great Britain, 1970-2015

Figure 45: Analysis of public sector non-residential construction output in Great Britain, 2011-15

Figure 46: Analysis of public sector non-residential construction in Great Britain, by type, 2011-15

## Health

#### Education

#### "Other" sector

Figure 47: Forecast public non-residential construction output in Great Britain, 2016-20 Figure 48: Forecast of public non-residential construction in Great Britain, by type, 2016-20

#### Private industrial construction

Figure 49: Long term trend in private industrial construction output in Great Britain, 1970-2015

- Figure 50: Analysis of private industrial new construction work in Great Britain, by sector 2011-15
- Figure 51: Forecast private industrial construction output in Great Britain, 2016-20

Figure 52: Forecast of private industrial new construction work in Great Britain, by sector 2016-20

## Private commercial construction

Figure 53: Long term trend in private commercial construction output in Great Britain, 1970-2015

- Figure 54: Analysis of private commercial construction in Great Britain, by type, 2011-15
- Figure 55: Forecast private commercial construction output in Great Britain, 2016-20
- Figure 56: Forecast of private commercial construction in Great Britain, by sector, 2016-20

## Repair & maintenance

Figure 57: Segmentation of the R&M activity in Great Britain, 2015

#### Public housing

Figure 58: Analysis of Decent Homes backlog programme allocations, 2012-15

Figure 59: Analysis of repair & maintenance output in the public housing sector in Great Britain, 2011-15

## Private housing

Figure 60: Analysis of repair & maintenance output in the private housing sector in Great Britain, 2011-15

### Public non-residential

Figure 61: Analysis of repair & maintenance output in the public non-residential sector in Great Britain, 2011-15

# BUY THIS REPORT NOW



## Report Price: £995.00 | \$1611.35 | €1263.96

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

## Private non-residential

Figure 62: Analysis of repair & maintenance output in the private nonresidential sector in Great Britain, 2011-15

Figure 63: Forecast repair & maintenance construction output in Great Britain, 2016-20

Figure 64: Forecast repair & maintenance construction output in Great Britain, by type, 2016-20

## Public housing

Figure 65: Forecast repair & maintenance output in the public housing sector in Great Britain, 2016-20

## Private housing

Figure 66: Forecast repair & maintenance output in the private housing sector in Great Britain, 2016-20

#### Private non-residential

Figure 67: Forecast repair & maintenance output in the private non-residential sector in Great Britain, 2016-20

## Industry Structure

## Chapter summary

## Industry development

## **Company Profiles**

#### **CEF Holdings**

Figure 68: Financial analysis of CEF Holdings, 2010-14

## Company strategy

## Cleveland Cable Co

Figure 69: Financial analysis of Cleveland Cable Company, 2010-14

## Company strategy

#### Edmundson Electrical

Figure 70: Financial analysis of Edmundson Electrical, 2010-14

## Company strategy

## Eyre & Elliston Holdings

Figure 71: Financial analysis of Eyre & Elliston Holdings, 2010-14

## Company strategy

## Holland House Electrical

Figure 72: Financial analysis of Holland House Electrical Company, 2011-15

## Company strategy

#### Rexel UK

Figure 73: Financial analysis of Rexel UK, 2010-14

## Company strategy

## Stearn Electric Co

Figure 74: Financial Analysis of Stearn Electric Company, 2010-2014

## Company strategy

## William Wilson

# BUY THIS REPORT NOW



## Report Price: £995.00 | \$1611.35 | €1263.96

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Figure 75: Financial analysis of William Wilson, 2010-14

## Company strategy

## Forecast

Chapter summary

## Market size

## Electrical contracting

Figure 76: Forecast electrical contracting output in Great Britain, 2016-20

Figure 77: Forecast analysis of electrical contracting output in Great Britain, by type of work, 2016-20

Figure 78: Forecast segmentation of electrical contracting output for new construction projects in Great Britain, by type, 2016-20

Figure 79: Forecast segmentation of electrical engineering output for repair & maintenance activity in Great Britain, by type, 2016-20

## The wholesale market

Figure 80: Forecast UK electrical wholesalers market, 2016-20

## Industry

Further Sources and Contacts

Trade associations Trade magazines

J

Trade exhibition

# BUY THIS REPORT NOW