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"The on premise coffee and tea market is characterized by the sustained growth of existing establishments and the influence of third wave coffee shops. While most consumers are satisfied with current coffee/tea options, a new generation of consumers is driving the trend to premium beverages." - Caleb Bryant, Foodservice Analyst

This report looks at the following areas:

- Coffee and tea are most often sourced at home
- A third of consumers are non-spenders
- Most consumers visit only a few coffee/tea locations

Restaurants face strong competition from CPG (consumer packaged goods) brands, yet the continued innovation and convenience of restaurants keeps them one step ahead of retail.

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**DID YOU KNOW?** 

This report is part of a series of reports, produced to provide you with a more holistic view of this market



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