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"The midscale chain is in a state of flux; while some of the biggest names in midscale dining are doing well, other chains are on the brink of bankruptcy. Midscales may increase visitation while still staying true to their identity by adding healthy sides, sending consumers deals, and making their restaurants more convenient for rushed consumers. "

- Caleb Bryant, Foodservice Analyst

This report looks at the following areas:

- Midscale visitation falls behind competitors
- Midscale chains need to adapt

For the purposes of this Report, Mintel has used the following definitions:

Family Dining/Midscale Restaurants: Family dining and midscale restaurants are used interchangeably in this Report as they are the same restaurant segment. Midscale restaurants have the smallest check size of any FSR (full service restaurant), meaning midscales do have a wait staff. Midscale restaurants do not serve alcohol. Examples of midscale restaurants include: IHOP, Denny's, Cracker Barrel, Bob Evans, and Perkins. Buffet restaurants such as Golden Corral, Old Country Buffet, and Ryan's are also midscale restaurants.

This Report builds off of Family Midscale Restaurants – US, October 2013 and Full Service Restaurants: Casual, Family and Fine Dining – US, April 2015.

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DID YOU KNOW?

This report is part of a series of reports, produced to provide you with a more holistic view of this market



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Table of Contents

Overview

What you need to know

Definition

Executive Summary

The issues

Midscale visitation falls behind competitors

Figure 1: Segment visitation in the past three months, any daypart, June 2016

Midscale chains need to adapt

Figure 2: Midscale chain visitation, 2012-16

The opportunities

Coupons get consumers in the door Figure 3: Midscale visitation motivators, June 2016

Midscales can upgrade their kids meals

Figure 4: Midscale visitation motivators: kids menus, June 2016

Consumers want healthy side dishes

Figure 5: Midscale side dish interest, June 2016

What it means

The Market – What You Need to Know

Competing restaurant segments threaten midscales

Midscales can leverage commodity prices

Changing families impact family dining

Midscales should target the fast growing Hispanic population

Consumers are drinking fewer CSDs

Market Perspective

QSRs are stealing breakfast business

Fast casuals continue to drive innovation

Casual dining focuses on convenience

Market Factors

Low commodity prices benefit the entire restaurant industry

Figure 6: US city average for one dozen grade A eggs, Jan 2010-Jun 2016

Figure 7: Changes in food prices, May 2015 to May 2016

The changing American family

Figure 8: Average household size, 2005-15

Figure 9: Number of live births in thousands by year, 2000-14

Hispanics are a fast growing segment of the population

Figure 10: US population by Hispanic origin, 2011-21

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Figure 11: Average household size, by Hispanic origin, 2015

Soda struggles

Figure 12: Carbonated soft drink consumption among users, trended 2011-15

Key Players – What You Need to Know

Midscales reinvent themselves both physically and digitally

Many midscales face an uncertain future

Midscales can make small changes in order to stay competitive

What's Working?

Midscale restaurants get a facelift

Midscale chains leverage social media

Figure 13: The Grand Slams trailer – Meet the Slams, September 2014

Midscale social media metrics

Figure 14: Total audience on social media by platform, August 14th 2016

Figure 15: Total activity on social media by platform in the last 90 days, August 14th 2016

Midscale menus shrink dramatically

Figure 16: Incidence of all food items on menus by segment, Q1 2013-Q1 2016

Figure 17: Average number of items on menus by segment, Q1 2013-Q1 2016

Figure 18: Incidence of top 10 most common items on midscale menus, Q1 2013-Q1 2016

Bringing dessert to breakfast

What's Struggling?

Major midscale chains are struggling to stay relevant

Figure 19: Midscale chain visitation, 2012-16

What's Next?

Technology improvements can increase convenience

Deliberate international dishes

Hedging bets with fast casual spin-offs

Midscale menus get specific

Figure 20: Change in incidence of select ingredient claims/descriptors on midscale menus, Q1 2013-Q1 2016

Midscale chains to watch

The Consumer – What You Need to Know

Midscales are most visited for breakfast

Deals may get consumers in the door

Price is very important to older consumers

Parents want healthy options for their kids

Consumers are interested in healthy sides

Midscale Visitation

Midscale visitation trails casual dining and LSRs

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Figure 21: Segment visitation in the past three months, any daypart, June 2016

Midscales have a strong hold on the breakfast occasion

Figure 22: Correspondence analysis, segment visitation by daypart, June 2016

Midscale visitation by demographics

Figure 23: Segment visitation in the past three months, any daypart, June 2016

Figure 24: Buffet restaurant visitation, any daypart, by parent types, June 2016

Midscale Visitation Motivators

Coupons may increase midscale visitation

Figure 25: Midscale visitation motivators, June 2016

Figure 26: Denny's email example, "20% Off! Exclusively for you!"

Buffet diners want options and deals for kids

Figure 27: Midscale visitation motivators, by midscale visitors, June 2016

Motivate women with coupons; men with late night

Figure 28: Midscale visitation motivators, by midscale visitors, June 2016

Visitation motivators by generation

Figure 29: Midscale visitation motivators, by generation, June 2016

Figure 30: Midscale visitation motivators, reduced prices for children with a paying adult, by age of child(ren), June 2016

Figure 31: Midscale visitation motivators, by age and income, June 2016

Hispanics are motivated by a variety of offerings

Figure 32: Midscale visitation motivators, by Hispanic origin, June 2016

Midwesterners are motivated by coupons

Figure 33: Midscale visitation motivators, by census region, June 2016

Restaurant Association

Midscales garner many positive associations but there is room for improvement

Figure 34: Correspondence analysis, restaurant segment association, June 2016

Figure 35: Restaurant associations, June 2016

Midscale Senior Menus

Price is by far the most important aspect of senior menus to older consumers

Figure 36: Midscale visitation motivators: senior menus, June 2016

Healthy eating is top of mind for older women

Figure 37: Midscale visitation motivators: senior menus, by gender, June 2016

Interest in international dishes lies in the west

Figure 38: Midscale visitation motivators: senior menus, internationally-influenced entrees, by census region, June 2016

Midscale Kids Menus

Parents want a variety of options for their kids

Figure 39: Midscale visitation motivators: kids menus, June 2016

Figure 40: Midscale visitation motivators: kids menus, by age of child/children, June 2016

The Millennial parent effect

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Figure 41: Midscale visitation motivators: kids menus, by age of child/children, June 2016

Midscale Side Dish Interest

Consumers are interested in veggie sides at midscales

Figure 42: Midscale side dish interest, June 2016

Appealing to parents through side dishes

Figure 43: Midscale side dish interest, by parental status and gender, June 2016

Hispanics express interest in indulgences

Figure 44: Midscale side dish interest, by area, June 2016

Rural midscales should highlight potato sides

Figure 45: Midscale side dish interest, by area, June 2016

Appendix – Data Sources and Abbreviations

	Data sources
	Consumer survey data
	Abbreviations and terms
	Abbreviations
	Terms
	Mintel Menu Insights
А	ppendix – Correspondence Methodology
	Correspondence analysis methodology
А	ppendix – Consumer
	Figure 46: Carbonated soft drink consumption among users, trended 2011-15
	Figure 47: Midscale visitation, trended 2012-16
A	ppendix – Social Media

Methodology

Figure 48: Total audience on social media by platform, August 14th 2016

Figure 49: Total activity on social media by platform in the last 90 days, August 14th 2016

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