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"Online sales doubled from 2011-16, with steady growth of 14-16% annually. Enabling this growth through 2015 were rising numbers of households with access to broadband, as well as rapidly rising ownership of smartphones and tablets."

- Billy Hulkower, Senior Technology Analyst

## This report looks at the following areas:

- Amazon holds aces
- New shoppers a rare find
- Grocery shopping not quite ready for prime time

Since the gains from these key drivers has already occurred and may have reached a limit, future growth will primarily occur on the basis of existing online shoppers making more of their purchases online. This avenue to growth appears to already be in effect, with categories previously purchased only in-store beginning to take hold online, including furniture, clothing, and groceries.

This Report reviews these transitions in the online and mobile marketplace via quantitative and qualitative work on the frequency of online and mobile shopping, cart size, categories purchased, the pre-purchase process, as well as attitudes toward shipping and retailer selection.

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DID YOU KNOW?

This report is part of a series of reports, produced to provide you with a more holistic view of this market



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