

## Report Price: £2466.89 | \$3995.00 | €3133.71

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



"Suncare lotions/creams are highly used by Brazilians. However, there is space in the market for products with different textures (eg powder) and formats (eg soaps). In addition, suncare products designed for other areas (apart from face and body), such as hair, could appeal to Brazilians."

– Juliana Martins, Beauty and Personal Care Analyst

This report looks at the following areas:

- How frequently do consumers use the main types of suncare products?
- What are the usage behaviors of these consumers? Do Brazilian consumers use suncare products to avoid cancer or only when they expose themselves to the sun?
- What innovations would Brazilians be willing to pay more for?
- What are the Brazilians' main behaviors toward the purchase of suncare products? Are they spending less on this type of product? Do they stock up on suncare products, or do they buy them only in the summer?

Sales of suncare in Brazil increase during summer months, from November to February. In 2014, the country experienced extreme temperatures in the summer, which generated a substantial increase in sales. Despite Brazil's current economic crisis, it is expected that sales of suncare products should continue to grow in the coming years, albeit at a slower rate than observed in 2014.

This report covers suncare products. Market data includes sun protectors, self-tanning, and aftersun products for adults and children. Market value is based on sales through all retail channels, including direct to consumer. However, it excludes the professional sector, including products sold in beauty/ tanning salons).

## BUY THIS REPORT NOW

**VISIT:** store.mintel.com

**CALL:** EMEA +44 (0) 20 7606 4533

> Brazil 0800 095 9094

Americas +1 (312) 943 5250

China +86 (21) 6032 7300

арас +61 (0) 2 8284 8100

**EMAIL:** reports@mintel.com

**DID YOU KNOW?** 

This report is part of a series of reports, produced to provide you with a more holistic view of this market



Report Price: £2466.89 | \$3995.00 | €3133.71

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

### **Table of Contents**

### Overview

Definition

### Executive Summary

#### The market

#### Sales of suncare products grew substantially in 2014 with high temperatures

Figure 1: Forecast of retail sales of suncare products\*, by value – Brazil, 2010-20

#### Market share

Investments in campaigns and innovation contributed to the increasing market share by Nivea Sun and L'Oréal Solar Expertise Figure 2: Leading companies' sales share in the retail suncare market\*, by value, Brazil, 2013-14

#### The consumer

Consumers' increasing awareness of the dangers of sun exposure drive sales of aftersun products

Figure 3: Frequency of using suncare products - Brazil, September 2015

#### 20% of consumers look for products designed for their skin type

Figure 4: Behavior toward using suncare products - Brazil, September 2015

#### Many Brazilians show interest in multifunctional suncare products

Figure 5: Interest in suncare innovations – Brazil, September 2015

#### Brazilians tend to buy more suncare products during summer months

Figure 6: Behavior toward purchasing suncare products – Brazil, September 2015

#### What we think

#### **Issues and Insights**

Despite governmental campaigns, only 29% of Brazilians report using sun protection to avoid skin cancer

The facts

The implications

How can companies still attract consumers during Brazil's current economic crisis?

The facts

The implications

More and more products have SPF added to their formulas

The facts

The implications

#### The Market – What You Need to Know

Sales of suncare products increase during summer months

Extreme temperature during summer 2014 contributed to an increase in sales

Consumers who are allergic to the sun and mature consumers are demographic niches to be explored by suncare companies

#### **Market and Forecast**

Marked by high temperatures, sales of suncare products experienced strong growth in 2014 Figure 7: Retail sales of suncare products\*, by value – Brazil, 2010-20

# BUY THIS REPORT NOW

VISIT: store.mintel.com CALL: EMEA +44 (0) 20 7606 4533 | Brazil 0800 095 9094 Americas +1 (312) 943 5250 | China +86 (21) 6032 7300 APAC +61 (0) 2 8284 8100 | EMAIL: reports@mintel.com



### Report Price: £2466.89 | \$3995.00 | €3133.71

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Figure 8: Retail sales of suncare products, by value, by segment - Brazil, 2013-14

#### The suncare market is expected to grow 18% in 2015, compared to 2014

Figure 9: Forecast of retail sales of suncare products\* by value - Brazil, 2010-20

#### Market Drivers

Brazil's rising temperatures

Market lacks products aimed at consumers who are allergic to sun and products with "anti-aging" claims

#### Key Players – What You Need to Know

Nivea develops creative campaigns for the suncare market

Hypermarcas announces sale of its cosmetics division to Coty, including brand Cenoura & Bronze

Campaign to be shared among friends

#### Market Share

Investments in campaigns and innovation contributed to the increasing market share of Nivea Sun and L'Oréal Solar Expertise Figure 10: Leading companies' sales share in the retail suncare market\*, by value – Brazil, 2013-14

### Who's Innovating?

#### Products for sensitive skin have good potential in Brazil

Figure 11: Launches of suncare products positioned as "for sensitive skin," by top 5 countries and Brazil, 2013-September 2015

#### Over-55s represent a good opportunity for the market

Figure 12: Launches of suncare products positioned as "anti-aging," by top five countries and Brazil, 2013-September 2015

There is an opportunity in the market for suncare products in different formats and textures Figure 13: Launches of suncare products, by subcategory, Brazil, October 2012-October 2015

#### The Consumer – What You Need to Know

Aftersun products could be more targeted at young people and consumers living in the Central-West regions

Customization and "free from" products are also important in the suncare category

Brazilians show interest in innovative products

Sales of suncare products are seasonal, increasing during summer months

#### **Frequency of Using Suncare Products**

Consumers' increasing awareness of the dangers of sun exposure drive sales of aftersun products Figure 14: Frequency of using suncare products – Brazil, September 2015

#### Sun protection products can appeal to younger women

Figure 15: Frequency of using suncare products, by age group – Brazil, September 2015

Products with "anti-aging" claims and with high SPF factors can appeal to men aged 25-34 Figure 16: Frequency of using suncare products, by male consumers and age group – Brazil, September 2015

#### Dry climate in the Central-West region is a good opportunity for the market

Figure 17: Total use of body moisturizer with FPS, facial moisturizer with FPS and sun protection lip balm with SPF, by region – Brazil, September 2015

#### **Behavior toward Using Suncare Products**

20% of consumers look for products designed for their skin type Figure 18: Behavior toward using suncare products – Brazil, September 2015

# BUY THIS REPORT NOW

VISIT: store.mintel.com CALL: EMEA +44 (0) 20 7606 4533 | Brazil 0800 095 9094 Americas +1 (312) 943 5250 | China +86 (21) 6032 7300 APAC +61 (0) 2 8284 8100 | EMAIL: reports@mintel.com



## Report Price: £2466.89 | \$3995.00 | €3133.71

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Convenience and ingredients are important for many men

Figure 19: Selected behaviors toward using suncare products, by gender - Brazil, September 2015

#### 20% of consumers living in the South use different products for the face and body

Figure 20: Selected behaviors toward using suncare products, by region - Brazil, September 2015

#### **Interest in Innovations**

#### Many Brazilians show interest in multifunctional suncare products

Figure 21: Interest in suncare innovations - Brazil, September 2015

#### Soaps with SPF can appeal to more mature men

Figure 22: Interest in body wash/soaps with SPF that keep skin protected after being washed, by gender and age – Brazil, September 2015

#### Innovative products can appeal to consumers in the South

Figure 23: Interest in selected innovations in suncare products, by region - Brazil, September 2015

#### **Behavior toward Purchasing Suncare Products**

#### Brazilians tend to buy more suncare products during summer months

Figure 24: Behavior toward purchasing suncare products, Brazil, September 2015

#### More mature consumers tend to worry about ingredients used in suncare products

Figure 25: Behavior toward purchasing suncare products - "I read products' ingredients before buying them," by gender and age, Brazil, September 2015

#### Popular brands have the opportunity to attract C12 consumers

Figure 26: Selected behaviors toward purchasing suncare products, by socioeconomic groups, Brazil, September 2015

#### **Appendix – Market Size and Forecast**

Figure 27: Retail sales of suncare products\*, by value, Brazil - 2010-20

Figure 28: Forecast of retail sales of suncare products\*, by value, Brazil - 2010-20

Figure 29: Brazil retail sales of suncare products, by value, by segments, Brazil - 2013-14

#### Appendix – Methodology and Abbreviations

Factors used in forecasting

Abbreviations

# **BUY THIS REPORT NOW**

**VISIT:** store.mintel.com CALL: EMEA +44 (0) 20 7606 4533 | Brazil 0800 095 9094 APAC +61 (0) 2 8284 8100 EMAIL: reports@mintel.com