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"The investments made in 2014 will continue to have an impact on market growth in the next few years, especially through higher-priced products, such as premium/ gourmet ice creams, and/or ice creams with healthy claims."

- Naira Sato, Food and Drinks Analyst

### This report looks at the following areas:

- Could companies position ice lollies sold in plastic bags (eg geladinho/sacolé) for consumers in socio-economic group AB?
- Could frozen yogurt be positioned as a meal substitute?
- Could soft serve ice cream with a more premium positioning boost consumption of the segment?
- Could product customization attract more young consumers to the ice cream category?

Similarly to many other food and drink categories, the ice cream market in Brazil is greatly influenced by gourmet and healthy trends. Although the category is seen as indulgent, ice creams can still be positioned as healthy, without compromising on flavor, with companies focusing on natural attributes, quality, origin of ingredients, etc. These aspects can justify a higher-priced premium/gourmet positioning. On the other hand, there are also opportunities for companies to focus on indulgence, positioning ice cream as a dessert, either through desserts made with ice cream or served alongside ice cream, or even through dessert-inspired ice cream flavors.

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This report is part of a series of reports, produced to provide you with a more holistic view of this market



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