

# Travel and Tourism - Latvia - February 2015

Report Price: £175.00 | \$283.40 | €222.30

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



"Riga is fast becoming established as a capital of cool, but it remains to be seen whether the city becomes one of Europe's top cultural capitals after its stint in the limelight."

# This report looks at the following areas:

- what is the current situation for tourism in Latvia?
- who travels to and within Latvia, why and for how long?
- how do they travel and where do they stay?
- how much has inbound tourism to Latvia been affected by external events?
- what does the future of tourism look like in Latvia?

On the shores of the Baltic Sea in North Eastern Europe, Latvia refers to itself as 'the pearl of the Baltic States'. This compact country is the largest of the three Baltic States – Latvia, Lithuania and Estonia – and about the size of the US state of West Virginia.

# BUY THIS REPORT NOW

VISIT: store.mintel.com

CALL: EMEA +44 (0) 20 7606 4533

> Brazil 0800 095 9094

Americas +1 (312) 943 5250

арас +61 (0) 2 8284 8100

EMAIL: reports@mintel.com

DID YOU KNOW?

This report is part of a series of reports, produced to provide you with a more holistic view of this market



# Travel and Tourism - Latvia - February 2015

Report Price: £175.00 | \$283.40 | €222.30

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

# Table of Contents Latvia: Key Facts Introduction Data Sources Background History Geography Attractions Riga Rundāle Palace Aglona Basilica Jūrmala Gauja National Park - Līgatne Cēsis Kuldīga - Kurzeme Turaida Castle Museum Park - Sigulda Liepāja Ventspils Tourism and the Economy Figure 1: International expenditure in Latvia, 2011-13 Figure 2: International expenditure in Latvia, by country, 2012-13 Arrivals

### International

Figure 3: International arrivals to Latvia, 2003-13

Figure 4: International arrivals in Latvia, by region, 2008-11\*

Figure 5: International overnights in Latvia, by country of residence, 2008-13

## Domestic

Market Characteristics

## International

#### Purpose of visit

Figure 6: International arrivals to Latvia, by purpose of visit, 2007-11\*

Figure 7: Purpose of visit, by top 10 tourism source markets, 2013

## Seasonality

### Length of stay

Figure 8: Average length of stay (nights) for international and foreign arrivals to Latvia, 2004-13

## Other market characteristics

# BUY THIS REPORT NOW

VISIT: store.mintel.com CALL: EMEA +44 (0) 20 7606 4533 | Brazil 0800 095 9094 Americas +1 (312) 943 5250 | APAC +61 (0) 2 8284 8100 EMAIL: reports@mintel.com



# Travel and Tourism - Latvia - February 2015

# Report Price: £175.00 | \$283.40 | €222.30

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Figure 9: Experience of visit for international arrivals to Latvia, 2007 versus 2011\*

### Domestic

## Purpose of visit

Figure 10: Domestic trips by duration & purpose of visit, 2012-13

## Seasonality

Length of stay

### Other market characteristics

Figure 11: Domestic arrivals, by age and gender, 2013

### Transport

Figure 12: International arrivals to Latvia, by mode of transport, 2008-11

#### Air

Figure 13: Passenger arrivals to Latvia through Riga International Airport, 2004-14\* Figure 14: Passenger arrivals to Latvia through Riga International Airport, 2013-14\*

	Road
	Rail
	Sea
Ac	commodation
	Figure 15: Accommodation establishments and capacity in Latvia, 2011-13
	Figure 16: Arrivals in accommodation establishments in Latvia, 2011-14 $st$
	Figure 17: International arrivals, by hotel classification in Latvia, 2013
	Figure 18: Arrivals, by country of residence and accommodation establishment, 2013
	Figure 19: Room occupancy in Latvia and Riga, 2013-14*
Tourism News	
Wł	nat Next?

# BUY THIS REPORT NOW

VI SI T: store.mintel.com CALL: EMEA +44 (0) 20 7606 4533 | Brazil 0800 095 9094 Americas +1 (312) 943 5250 | APAC +61 (0) 2 8284 8100 EMALL: reports@mintel.com