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"Given the willingness to trade up for healthier ice cream products, coupled with the huge potential for expanding consumption, there is strong evidence for promising growth. Moreover, the rise of an experiential consumption culture exemplifies Chinese consumers' eagerness to chase sensory experiences in food and drinks, which will be a vital element for premiumisation" – Esther Lau, Research Analyst

## This report looks at the following areas:

- Artisanal ice cream chains drive the growth of premium packaged products
- In line with the global trend, healthy is king
- From simplicity back to complexity
- Embracing in-home usage Snacks for women and kids

This market covers all packaged ice cream, sorbets and water ices in family packs, individually wrapped and multipack format. It excludes unpackaged items, desserts, frozen cakes and tofu. Market value and volume comprises sales through all retail channels including direct to consumer.

Inclusions: Packaged ice cream, eg large tubs/bricks/family packs; multipacks and individually wrapped ice creams, sorbets and lollies – can be craft/local or mass produced

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DID YOU KNOW?

This report is part of a series of reports, produced to provide you with a more holistic view of this market



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