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Combining insight with foresight

"Increasing business investment, new build housing construction, and rising crime rates are all leading to market growth. The largest industry sector CCTV will continue to drive market growth as take-up of IP systems gathers pace."

- Ambreen Ahmad, Research Analyst

### This report looks at the following areas:

- · What are the key factors creating demand for the security equipment market?
- · How have changing economic conditions affected the market?
- What are the key trends impacting the alarm, CCTV, access control, and integrated systems sectors?
- · How can firms compete with technology companies entering the market?
- What does the future of the UK's security equipment industry look like?

Access control is benefiting from demand for innovative multi-functional biometric devices, with manufacturers investing in new technology and strategic partnerships to compete with companies in the technology sector. Demand for alarms is, however, slowing from 2015 as customers demand more integrated and interconnected devices.

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This report is part of a series of reports, produced to provide you with a more holistic view of this market



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Security equipment

CCTV

Access control

The supplier

Security equipment

CCTV

Access control

The customer

Security equipment

Access control



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CCTV

The regulators

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Company strategy

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Recent company activity

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Trade associations and advisory bodies

Association of British Insurers

British Security Industry Association

National Security Inspectorate (NSI)

Security System & Alarms Inspection Board

Intersec

PSI

Professional Security

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