

Aerospace Industry - UK - October 2015

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“With the defence aerospace sector expected to remain somewhat subdued, the performance of the civil aerospace sector will lead industry development. It is currently in a strong position, but companies in the aerospace sector must continue to innovate for this to continue.”

– Lewis Cone, Research Analyst

This report looks at the following areas:

- What are the key determinants driving the aerospace industry?
- Was the market affected by the financial crisis and how has it recovered since? Has there been any structural changes as a consequence?
- How has the government influenced and shaped the development of the sector?
- What are the key issues the UK industry needs to address to maintain its global position in an ever-competitive market?
- How have companies adapted to cost and environmental pressures?
- What does the future hold for the UK aerospace industry?

For the purposes of this report, the aerospace equipment industry includes both civil and military equipment.

The market is segmented into the following sectors:

- Complete aircraft
- Helicopters
- Aircraft parts, including undercarriages, propellers, fuselages, hulls, wings, control levers and fuel tanks
- Aircraft engines
- Aircraft engine parts
- Spacecraft, including satellites and launch vehicles
- Other aerospace equipment, including ground flying trainers, aircraft launching gear, gliders, hang gliders, balloons and other non-powered aircraft
- Repair and reconditioning of aircraft

All values quoted in this report are at current prices unless otherwise specified.

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This report is part of a series of reports, produced to provide you with a more holistic view of this market

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