

Thermal Insulation - UK - September 2015

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“The building thermal insulation sector faces a very uncertain future once again, exacerbated by the axing of the Green Deal and the lack of an energy company obligation scheme in place post March 2017. A return to stronger market growth will strongly depend on renewed government support and commitment to the retro-fit sector.”

– Claudia Preedy - B2B Analyst

This report looks at the following areas:

- How has the thermal insulation market performed over the last five years?
- How strongly will the market develop over the next five years?
- How have changes to government initiatives affected activity in the retro-fit sector?
- What are the drivers for market growth?
- How have companies involved in the market fared during the last five years?

The market for thermal insulation incorporates both materials used in the building sector and industrial applications. Both sectors of the market are analysed in this report.

The building thermal insulation sector includes a range of products, such as:

- wall insulation, including cavity, internal and external installation
- loft insulation
- roof insulation
- draught proofing
- pipe and cylinder lagging
- floor insulation

The industrial thermal insulation sector includes products used in process plant applications and the heating and ventilation sector.

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This report is part of a series of reports, produced to provide you with a more holistic view of this market

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