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"Automakers are taking measures to reduce the weight of vehicles with the drive to greater fuel efficiency. This has increased demand for more light-weight fasteners, with automotive manufacturers increasingly replacing steel fasteners with aluminium fasteners. This trend is set to continue to drive innovation in the fastener sector over the coming years."

- Claudia Preedy - B2B analyst

# This report looks at the following areas:

- How has the industrial fastener market performed over the last five years?
- What are the growth prospects for the industrial fastener market over the next five years?
- Which key end-use sectors are driving demand for industrial fasteners in the UK?
- How have the key players in the industry performed financially in recent years?
- What are the drivers for innovation in the industrial fastener sector?

The industrial fastener supply sector remains highly fragmented and there continues to be ample scope for consolidation by acquisition both in the UK and internationally. Many of the larger industry players are therefore expected to remain on the acquisition trail.

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This report is part of a series of reports, produced to provide you with a more holistic view of this market



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