

# Railway Engineering - UK - February 2015

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"Network Rail is currently undertaking its 'biggest investment in rail infrastructure since the Victorian era', which is driven by capacity requirements and the modernisation of the UK rail network. However, recent delays in engineering works have highlighted continued shortcomings by Network Rail to deliver work on time."  
– Claudia Preedy - Industrial Analyst

## This report looks at the following areas:

- How has UK rail infrastructure investment developed in the last five years?
- What has been the financial performance of the key players in the UK rail sector's supply industry in recent years?
- What are the key drivers for UK railway investment?
- What are Network Rail's expenditure plans up to 2019?
- What is the projected future demand for rolling stock in Great Britain?

As a result of the above issues, the rail operator will now have to demonstrate that it is capable of maintaining a decent service to passengers while enhancement work is carried out. This will - in addition to the higher efficiency saving targets imposed by the ORR for CP5 - put further pressure on Network Rail and its delivery partners to deliver projects more efficiently, on-time and at lower cost

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This report is part of a series of reports, produced to provide you with a more holistic view of this market

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