
"Pet supply manufacturers and retailers face a challenging environment. Pet ownership is growing primarily on the basis of population expansion rather than historical rises in ownership penetration. Private label brands are also
seeing share growth."

- Molly Maier, Health, Household and BPC

Category Manager

This report looks at the following areas:

- Market growth stays just ahead of inflation
- Pet ownership stagnant
- Price competition strong; private labels eroding name brand sales

This report primarily covers supplies for household pets including cats, dogs, small animals (hamsters, etc), reptiles, fish, and birds; horse care items are not included. Supplies include, but are not limited to, litter/deodorant, rawhide dog chews, dog/cat supplies (ie grooming, collars, leashes, toys, bedding, feeding equipment, nutritional supplements, and over-the-counter flea and tick treatments), and nondog/cat supplies (ie indoor aquariums and aquarium accessories, bird cages).

## Excluded

from this report are services for pets, such as boarding, grooming, training, and veterinary services; pet food; over-the-counter and prescription medicines; and the actual cost of the animal.

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## Pet Supplies - US - J une 2015

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

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