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Whilst three in four adults exercise, with six in 10 doing so at least once a week, only 28% of adults eat/drink sports nutrition products. Positioning sports nutrition products as an important part of an 'everyday' exercise routine thus offers potential for the market to bring new users into the category.

### This report looks at the following areas:

- Sports nutrition market could tap into ageing population
- · Lack of trust in sports nutrition products holds back the market
- · Sports nutrition products deemed artificial

In order to drive usage, the sports nutrition industry will have to overcome barriers such as widespread lack of product understanding, scepticism of efficacy and that half of adults think that eating a well-balanced diet provides enough protein.

The number of over-55s is predicted to grow rapidly between 2014 and 2019. Meeting the demands of this age group will become increasingly important for the industry. High-protein sports nutrition products tailored to people as they get older is the most popular product concept among this cohort. Backed by EFSA-approved claims relating to the maintenance of muscle mass, such products would be well placed to appeal.

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DID YOU KNOW?

This report is part of a series of reports, produced to provide you with a more holistic view of this market



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Mainstream products boost their protein credentials

Leading brands continue to focus on a technical proposition

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Background and product range

Recent activity and advertising

Sci-Mx Nutrition

Background and product range

Recent activity and advertising

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Dunn's River (Grace Foods)

Background and product range

For Goodness Shakes

Background and product range

Recent activity

Ultimate Sports Nutrition (USN)

Background and product range

Recent activity

GNC

Background and product range

Recent activity

Online retailers

www.bodybuilding.com

www.myprotein.com

www.thesupplementstore.co.uk

www.sncdirect.com

#### The Consumer - What You Need To Know

A quarter of adults use sports nutrition

One in five buy sports nutrition

Efficacy concerns hold back the market

A balanced diet is seen by many to offer enough protein

New concepts spark interest

#### Sports Nutrition Product Usage

28% of consumers use sports nutrition products

Usage lags among over-55s

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Efficacy concerns hold back the market

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One in four unsure about protein requirements

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