

## Report Price: £1750.00 | \$2834.04 | €2223.04

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



 "As life expectancy increases, the definition of 'old' is ever changing and marketers are slowly catching on to this. Recent years have seen the use of older models in advertising, whilst NPD sees a number of niche brands targeting the specific needs of older women."
 Roshida Khanom, Senior Personal Care Analyst

This report looks at the following areas:

- Older doesn't mean different
- Bringing sexy back
- It's not all about anti-ageing

Appearance is a key motivator for investment in the beauty category, particularly in terms of improving confidence and looking healthier, which shows little change as women age. However, current marketing and in-store environments remain geared at younger generations, potentially alienating older women and subsequently impacting on spend.

Mature women show high interest in beauty trends which is not translating into usage, suggesting that brands can do more to tailor new looks to the needs of older women, as well as focus NPD more at this age group.

## BUY THIS REPORT NOW

VISIT: store.mintel.com

CALL: EMEA +44 (0) 20 7606 4533

> Brazil 0800 095 9094

Americas +1 (312) 943 5250

China +86 (21) 6032 7300

арас +61 (0) 2 8284 8100

EMAIL: reports@mintel.com

DID YOU KNOW?

This report is part of a series of reports, produced to provide you with a more holistic view of this market



## Report Price: £1750.00 | \$2834.04 | €2223.04

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

## Table of Contents

## Overview

What you need to know

## Products covered in this report

## Executive Summary

### Changing perceptions

## Celebrating age and beauty

Figure 1: Space.NK timeless beauty campaign, 2015

## Beyond anti-ageing

Figure 2: White Hot Hair product range, 2015

## Motivations to look good show little change

Figure 3: Attitudes towards beauty and appearance with high agreement in over-65s, by age, September 2015

## Shopping experience can be optimised

Figure 4: Shopping for beauty products, selected statements by age, September 2015

## Skincare routine becomes a bigger focus with age

Figure 5: Spending more time on beauty routines in the past 5 years by age, September 2015

## High interest in trends that drive health

Figure 6: Interest in trying face beauty trends amongst those who have not already tried them, by age, September 2015

### Ageing is acceptable at 55

Figure 7: Attitudes related to the signs of ageing, by selected age groups, September 2015

## What we think

## Issues and Insights

 Older doesn't mean different

 The facts

 The implications

 Bringing sexy back

 The facts

 The implications

 It's not all about anti-ageing

 The facts

 The facts

 The mplications

 It's not all about anti-ageing

 The mplications

 The mplications

 The Market – What You Need to Know

New rules of ageing

Changing lifestyles

## It's not all about anti-ageing

## Market Drivers

Ageing population driving pro-age trend

# BUY THIS REPORT NOW

CALL: EMEA +44 (0) 20 7606 4533 | Brazil 0800 095 9094 Americas +1 (312) 943 5250 | China +86 (21) 6032 7300 APAC +61 (0) 2 8284 8100 | EMALL: reports@mintel.com



## Report Price: £1750.00 | \$2834.04 | €2223.04

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Figure 8: Trends in the age structure of women over 35 in the UK, 2010-20

## New rules of ageing

Figure 9: Personal ownership of consumer technology products, June 2015

Figure 10: Women's attitudes towards ageing, by age, July 2015

## Rising age of motherhood

## Re-entering the single status

Figure 11: Number of selected STI diagnoses amongst women aged 35+ the UK, 2012-13

#### The mature pound

Figure 12: Percentage of buyers who are women over 45 in selected beauty categories, 2014 and 2015

## Key Players – What You Need to Know

## Celebrating age and beauty

#### Promoting an end-to-end brand experience

Targeting mature consumers with social media

#### Brand Communication and Promotion

#### Timeless beauties in advertising

Figure 13: Older women in fashion and beauty advertising, 2013-14

Figure 14: Space.NK timeless beauty campaign, 2015

## Celebrating age outside beauty

Figure 15: Selfridges bright old things, 2015

## Little in end-to-end communication

Figure 16: Dove campaign using older models, 2005

#### Being social

## Launch Activity and Innovation

## Embracing age

Figure 17: White Hot Hair product range, 2015

Figure 18: Look Fabulous Forever make-up range, 2015

## Menopausal skincare

Figure 19: Menopausal skincare brands, 2014-15

## The Consumer – What You Need to Know

Older women have the same motivations

Health and beauty are closely associated

Mature ladies show confidence

In-store environments can be optimised for older shoppers

More advice for older women

Catering trends for mature needs

## Attitudes towards Beauty and Appearance

## Confidence through appearance

Figure 20: Attitudes towards beauty and appearance, September 2015

# BUY THIS REPORT NOW

CALL: EMEA +44 (0) 20 7606 4533 | Brazil 0800 095 9094 Americas +1 (312) 943 5250 | China +86 (21) 6032 7300 APAC +61 (0) 2 8284 8100 | EMALL: reports@mintel.com



## Report Price: £1750.00 | \$2834.04 | €2223.04

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

## Being attractive is for oneself

## Motivations are largely the same for older women

Figure 21: Attitudes towards beauty and appearance with high agreement in over-65s, by age, September 2015

## Health and appearance

## Older women enjoy compliments

#### Bringing sexy back

Figure 22: Attitudes towards beauty and appearance with low agreement in over-65s, by age, September 2015

#### Purchase of Beauty Products

#### Beauty products for older women are overpriced

Figure 23: Shopping for beauty products, September 2015

## 35-44s enjoy beauty shopping

Figure 24: Shopping for beauty products, statements related to trying new products by age, September 2015

## A little help with brand conversation

## Shopping can be made easier

Figure 25: Shopping for beauty products, selected negative statements by age, September 2015

#### In-store environments cater for younger women

Figure 26: Shopping for beauty products, statements relating to age representation, September 2015

## In-store environment important to older shoppers

Figure 27: Shopping for beauty products, selected statements by age, September 2015

## Changes to Beauty Habits

#### The growing influence of the internet

Figure 28: Changes to beauty activities in the past 5 years, September 2015

## More women are looking for natural ingredients

## Opportunities for greater advice on how to change make-up shades

Figure 29: Changes to beauty activities relating to buying/using products in the past 5 years (doing more), by age, September 2015

## Older women are not buying more prestige products

## Haircare advice is sought more than skincare advice

## Experience is not translating into advice

Figure 30: Changes to beauty activities relating to seeking/giving advice in the past 5 years (doing more), by age, September 2015

#### Younger women are spending longer on beauty regimes

Figure 31: Changes in beauty routines in the past 5 years, September 2015

## Skincare routines is a focus for older women

Figure 32: Spending more time on beauty routines in the past 5 years by age, September 2015

## Interest in Beauty Trends

### Nail art is the most popular trend

Figure 33: Interest in beauty trends, September 2015

## Older women are interested in contouring

Multi-masking opportunities for older skin

# BUY THIS REPORT NOW

CALL: EMEA +44 (0) 20 7606 4533 | Brazil 0800 095 9094 Americas +1 (312) 943 5250 | China +86 (21) 6032 7300 APAC +61 (0) 2 8284 8100 | EMALL: reports@mintel.com



## Report Price: £1750.00 | \$2834.04 | €2223.04

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Figure 34: Interest in trying face beauty trends amongst those who have not already tried them, by age, September 2015

## Interest in hair trends that mask grey

Figure 35: Interest in trying hair beauty trends amongst those who have not already tried them, by age, September 2015

## Art trends

Figure 36: Interest in trying art beauty trends amongst those who know have not already tried them, by age, September 2015

### Raise awareness

Figure 37: Agreement with the statement "I don't know what this beauty trend is", by beauty trend and age, September 2015

## Attitudes towards Ageing and Appearance

#### Forever young

Figure 38: Selected attitudes towards ageing and appearance amongst 16-24s, September 2015

## Ageing is acceptable at 55

Figure 39: Attitudes related to the signs of ageing, by selected age groups, September 2015

## Age specific is more than anti-ageing

Figure 40: Attitudes related to looking for beauty products, 16-24s vs over-65s, September 2015

Appendix – Data Sources, Abbreviations and Supporting Information

## Data sources

Abbreviations

# BUY THIS REPORT NOW

CALL: EMEA +44 (0) 20 7606 4533 | Brazil 0800 095 909 Americas +1 (312) 943 5250 | China +86 (21) 6032 7300 APAC +61 (0) 2 8284 8100 | EMALL: reports@mintel.com