

## Children's Social Care (Industrial Report) - UK - May 2014

Report Price: £995.00 | \$1611.35 | €1263.96

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



"Children's social care continues to be challenged by a number of high profile revelations in the courts, increasing media attention and pressure on politicians and local authorities to analyse arrangements. Independent provision of services is being significantly increased, but the need for further profound changes in the structure of provision has been acknowledged by the government."

— Terry Leggett, Senior Analyst

This report looks at the following areas:

- How will expenditure evolve over the next five years?
- What effects will the 2013 government investigation into children's homes have on the market?
- What impact will the Children and Families Act 2014 have on the market and industry?
- Is the trend from children's homes towards foster care sustainable?
- In which sectors will independent provision of services continue to gain market share?

**BUY THIS  
REPORT NOW**

**VISIT:**  
[store.mintel.com](http://store.mintel.com)

**CALL:**  
EMEA  
+44 (0) 20 7606 4533

Brazil  
0800 095 9094

Americas  
+1 (312) 943 5250

APAC  
+61 (0) 2 8284 8100

**EMAIL:**  
[oxygen@mintel.com](mailto:oxygen@mintel.com)

### DID YOU KNOW?

This report is part of a series of reports, produced to provide you with a more holistic view of this market

# Children's Social Care (Industrial Report) - UK - May 2014

**Report Price:** £995.00 | \$1611.35 | €1263.96

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

## Table of Contents

### Executive Summary

#### The market

Figure 1: UK market for children's social care, 2008/09-2012/13 and 2014-18 forecast

Figure 2: Segmentation of UK market for children's social care, 2012-13

Figure 3: Regional segmentation of UK market for children's social care, 2012/13

#### Market factors

Figure 4: Segmentation of the UK market for children's homes and foster care, 2008/09-2012/13 and 2014-18 forecast

Figure 5: UK expenditure on special education needs and other children looked after, 2008/09-2012/13 and 2014-18 forecast

#### Companies, brands and innovation

Figure 6: Segmentation of the UK market for children's social care, by type of provider, 2010-13

#### What we think

### Introduction

#### Definitions

#### Methodology

#### Abbreviations

#### Market positioning and issues in the market

#### UK economy

#### Inflation

#### Interest rates

#### Business investment

#### Market factors

### Market Size and Trends

#### Chapter summary

#### Market size

Figure 7: UK market for children's social care graph, 2008/09-2012/13

Figure 8: UK market for children's social care, 2008/09-2012/13

#### Regional analysis

Figure 9: Segmentation of UK market for children's social care, 2008/09-2012/13

Figure 10: Number of children looked after, by country, 2009-13

Figure 11: Number of children looked after in England, by age and gender, 2009-13

Figure 12: Age profile of children looked after in England, 2013

Figure 13: Number of children looked after in Scotland, by age and gender, as of 31 July 2013

Figure 14: Age profile of children looked after in Scotland, 2013

Figure 15: Number of children looked after in Wales, by age and gender, as at 31 March 2013

Figure 16: Age profile of children looked after in Wales, 2013

#### Market segmentation

**BUY THIS  
REPORT NOW**

VISIT: [store.mintel.com](http://store.mintel.com)

CALL: EMEA +44 (0) 20 7606 4533 | Brazil 0800 095 9094

Americas +1 (312) 943 5250 | APAC +61 (0) 2 8284 8100

EMAIL: [oxygen@mintel.com](mailto:oxygen@mintel.com)

# Children's Social Care (Industrial Report) - UK - May 2014

**Report Price:** £995.00 | \$1611.35 | €1263.96

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

## Introduction

Figure 17: Segmentation of the UK market for children's social care, by type of care, 2009-13

Figure 18: Number of children looked after at 31 March, by placement type, UK, 2009-13

## Independent vs public supply

Figure 19: Segmentation of the UK market for children's social care, by type of provider, 2010-13

Figure 20: Segmentation of the UK market for children's social care, by type of provider, 2009/10-2012/13

## Children's homes

Figure 21: UK children's home placements at 31 March, 2009-13

Figure 22: Development of UK children's home placements, 2009-13

Figure 23: Number of children in children's homes in Scotland, 2009-13

Figure 24: Children's homes in England at 31 March 2013, by region

## Fostering services

Figure 25: UK foster care placements at 31 March, 2009-13

Figure 26: Development of UK foster care placements, 2009-13

Figure 27: Foster placements at 31 March, by placement type and location, England, 2009-13

Figure 28: UK fostering rates, 2013/14 and 2014/15

## Special education

Figure 29: UK market for SEN care, 2008/09-2012/13

Figure 30: Development of UK market for SEN care, 2009-13

Figure 31: Students with special educational needs, by school type, England, 2009-13

Figure 32: Percentage of pupils with SEN, by type of educational establishment, 2013

Figure 33: Students with special educational needs, by academy type, England, 2013

## Market trends

## Industry Structure

### Chapter summary

#### Industry development

Figure 34: Number of secure children's homes in the UK, by country, 2009-13

Figure 35: Proportion of all children's homes run by state or independent organisations, by region, September 2013

Figure 36: Percentage of all children's homes run by independent organisations, by region, September 2013

#### Company profiles

##### Acorn Care and Education

Figure 37: Financial analysis of Acorn Care and Education, 2008-12

Figure 38: Financial analysis of Fostering Solutions, 2008-12

##### Advanced Childcare

Figure 39: Financial analysis of Advanced Childcare, 2007-11

##### Core Assets (formerly Foster Care Associates)

Figure 40: Financial analysis of Ideapark Ltd (trading as Core Assets), 2008-12

##### Kedleston Education

Figure 41: Financial analysis of Kedleston Education, 2008-12

**BUY THIS  
REPORT NOW**

VISIT: [store.mintel.com](http://store.mintel.com)

CALL: EMEA +44 (0) 20 7606 4533 | Brazil 0800 095 9094

Americas +1 (312) 943 5250 | APAC +61 (0) 2 8284 8100

EMAIL: [oxygen@mintel.com](mailto:oxygen@mintel.com)

# Children's Social Care (Industrial Report) - UK - May 2014

**Report Price:** £995.00 | \$1611.35 | €1263.96

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

## Keys Group

Figure 42: Financial analysis of Keys Group, 2009-13

## The National Autistic Society

Figure 43: Financial analysis of the National Autistic Society, 2009-13

## National Fostering Agency

Figure 44: Financial analysis of the National Fostering Agency, 2009-13

## Northern Care

Figure 45: Financial analysis of Whistledawn Limited, trading as Northern Care, 2009-13

## Priory Group

Figure 46: Financial analysis of Priory Group, 2008-12

Figure 47: Financial analysis of Priory Education Services, 2008-12

## Forecast

### Chapter summary

#### Market size

Figure 48: Forecast UK market for children's social care, 2013/14-2017/18

Figure 49: Forecast UK market for children's social care, 2014-18

#### Market segmentation

Figure 50: Segmentation of the UK market for children's social care, by type of care, 2013/14-2017/18

Figure 51: Forecast UK market for children's homes, 2014-18

Figure 52: Forecast UK market for foster care, 2014-18

Figure 53: Forecast UK market for SEN expenditure, 2014-18

Figure 54: Forecast UK market for other looked after children, 2014-18

### Industry structure

**BUY THIS  
REPORT NOW**

VISIT: [store.mintel.com](http://store.mintel.com)

CALL: EMEA +44 (0) 20 7606 4533 | Brazil 0800 095 9094

Americas +1 (312) 943 5250 | APAC +61 (0) 2 8284 8100

EMAIL: [oxygen@mintel.com](mailto:oxygen@mintel.com)