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"Residential care is being provided in an environment where public opinion of the quality of provision is fragile and while social care in the UK is undergoing changes. The industry has faced challenges, including fee increases and the tightening of eligibility criteria to receive care. These barriers to the sector's development have forced many to choose other forms of care, such as domiciliary care." — Lewis Cone, Research Analyst

# This report looks at the following areas:

- · What are the key determinants driving the residential care industry?
- Was the market affected by the financial crisis and how has it recovered since? Has there been any structural changes as a consequence?
- How has the government influenced and shaped the development of care homes?
- What are the key issues the industry needs to address to be able to fully benefit from any favourable market conditions and future trends?
- Has the industry reacted to the care home scandals?
- What does the future hold for the UK's residential care industry?

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DID YOU KNOW?

This report is part of a series of reports, produced to provide you with a more holistic view of this market



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