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"Domiciliary care services have always been preferred to other forms of care as remaining in their own home and being able to have as much control maintains their independence."

- Lewis Cone, Research Analyst

### This report looks at the following areas:

- · What are the key determinants driving the domiciliary care industry?
- Did the market suffer in any way from the financial crisis and how has it recovered since? Have there been any fundamental changes as a consequence?
- How have UK governments influenced and shaped the development of home care in each respective country?
- Are there any major regional differences in the UK when it comes to the provision of domiciliary care services?
- What are the key issues the industry needs to address to be able to fully benefit from any favourable market conditions and future trends?
- What does the future hold for the UK's domiciliary care industry?

The market for domiciliary care covers a broad range of healthcare services provided in the home. This ranges from home help services, such as assistance with shopping, ironing and cleaning, through to the provision of meals and assistance with rising and retiring, as well as high-tech healthcare provision. Much of the market involves the supply of such services to the elderly, but receivers of domiciliary care also include people with long-term illnesses and disabilities, as well as those recently dismissed from hospital care.

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This report is part of a series of reports, produced to provide you with a more holistic view of this market



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### **Table of Contents**

#### **Executive Summary**

#### Market size

Figure 1: UK market for domiciliary care, 2009/10-2013/14 (£ million)

Figure 2: Segmentation of the UK domiciliary care market, by type of purchaser, 2009/10-2013/14 (£ million)

#### Market trends

Figure 3: Segmentation of the UK domiciliary care market, by type of purchaser, 2009/10-2013/14 (£ million): UK population projections, by age group, 2012-2037 (million people)
Figure 4: Number of contact hours of home care provided in the UK, by sector, 2009/10-2013/14 (million hours)

Figure 5: Local authority domiciliary care expenditure for all adults, by age category, 2009/10-2013/14 (£ million)

#### Regional analysis

Figure 6: Number of domiciliary care service users per 10,000 adults, by region, 2009/10 and 2013/14 (no. of clients per 10,000 adults)

#### Market factors

Demographic trends will provide constant source of demand for domiciliary care services

The rate at which care is provided by relatives of the people, who need care, is declining

The Care Act has provided the first overhaul of social care statute in England in more than 60 years

State pension reform and increase in the eligible age may change recent domiciliary care trends

### Companies

Forecast

The value of the domiciliary care market is forecast to increase by over 3% annually until 2018/19

Figure 7: Forecast UK Market for Domiciliary Care, 2014/15-2018/19 (£ million at 2013/14 prices)

Informal care expected to account for a large part of market growth over the next five years

Figure 8: Forecast segmentation of the UK Market for Domiciliary Care, by type, 2014/15-2018/19 (£ million at 2013/14 prices, % of

What we think

### Introduction

Introduction

Definitions

Methodology

Abbreviations

Market positioning

### **UK Economy**

Key points

Overview

Inflation

Interest rates

Market Factors

Key points

Market Size and Trends





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### Key points

#### Market size

- Figure 9: UK market for domiciliary care, 2009/10-2013/14 (£ million)
- Figure 10: UK market for domiciliary care, 2009/10-2013/14, (£ million)
- Figure 11: UK commercial market for domiciliary care, 2009/10-2013/14 (£ million)
- Figure 12: UK commercial market for domiciliary care, 2009/10-2013/14, (£ million)

#### Market segmentation

- Figure 13: Segmentation of the UK domiciliary care market, by type of purchaser, 2009/102013/14 (£ million)
- Figure 14: Segmentation of the UK domiciliary care market, by type of purchaser, 2009/10-2013/14, (£ million)

### Local authority expenditure

### Older people (65+)

Figure 15: Segmentation of local authority expenditure on domiciliary care for older people (65+) in the UK, by type, 2009/10-2013/14

(£ million)
Figure 16: Segmentation of local authority expenditure on domiciliary care for older people (65+) in the UK, by type, 2009/10-2013/14, (£ million)

#### Adults aged 18-64

Figure 17: Segmentation of local authority expenditure on domiciliary care for adults aged 18-64 in the UK, by client type, 2009/10-2013/14 (E million)

Figure 18: Segmentation of local authority expenditure on domiciliary care for adults aged 18-64 in the UK, by client type, 2009/10-2013/14, (£ million)

Figure 19: Segmentation of UK local authority expenditure on domiciliary care, all adults, by client type, 2009/10-2013/14 (%)

- Figure 20: Segmentation of UK local authority expenditure on domiciliary care, all adults, by client type, 2009/10 and 2013/14, (%)
- Figure 21: Number of contact hours of home care provided in the UK, by Sector and Country, 2009/10-2013/14, (million hours)
- Figure 22: Number of contact hours of home care provided in the UK, by sector, 2009/10-2013/14, (million hours)
- Figure 23: Number of domiciliary care service users, by region, 2009/10-2013/14 (thousands)
- Figure 24: Number of domiciliary care service users per 10,000 adults, by region, 2009/10-2013/14 (no. of clients per 10,000 adults)
- Figure 25: Number of domiciliary care service users per 10,000 adults, by region, 2009/10 and 2013/14, (no. of clients per 10,000
- Figure 26: Local authority expenditure, all adults, by region, 2009/10-2013/14 (£ million)
- Figure 27: Local authority expenditure, older people (65+), by region, 2009/10-2013/14 (£ million)
- Figure 28: Local authority expenditure, older people (65+), 2009/10 and 2013/14, (£ million)
- Figure 29: Local authority expenditure, adults (18-64) with physical or sensory disabilities, by region, 200910-2013/14 (£ million)
- Figure 30: Local authority expenditure, adults (18-64) with learning disabilities, by region, 2009/10-2013/14 (£ million)
- Figure 31: Local authority expenditure, adults (18-64) with mental health needs, by region, 2009/10-2013/14 (£ million)
- Figure 32: Local authority expenditure, all adults (18-64), by region, 2009/10-2013/14, (£ million)

## NHS expenditure

- Figure 33: Segmentation of NHS expenditure on social care community services, by country, 2008/09-2012/13 (£ million)
- Figure 34: Segmentation of NHS expenditure on social care community services, by country, 2008/09 and 2012/13, (% of total)

### High tech domiciliary care

#### Private expenditure

- Figure 35: Segmentation of private expenditure on domiciliary care in the UK, by type, 2009/10-2013/14 (£ million)
- Figure 36: Segmentation of private expenditure on domiciliary care in the UK, by type, 2009/10-2013/14, (£ million)
- Figure 37: Estimated size of self-funded home care market, by client type, 2010/11

#### Informal care





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Figure 38: Informal carers by relationship to person receiving care in England, 2012/2013 (% of informal carers)

Figure 39: The UK market for informal domiciliary care, 2009/10-2013/14 (£ billion and hours)

Figure 40: UK market for informal domiciliary care, 2009/10-2013/14, (£ billion and billion hours)

#### Market trends

Figure 41: UK population projections, by age group, 20122037 (million people)

Figure 42: Estimated and projected age structure of the United Kingdom population, by sex, mid-2012 and mid-2037, (thousands)

#### Regional Analysis

#### Key points

#### England

#### North East

Figure 43: Analysis of households receiving home help and home care in the north East of England, by authority, 2009/10-2013/14 (number of service users per 10,000 adults)

Figure 44: Analysis of local authority domiciliary care expenditure on older people in the North East of England, by authority, 2009/10-2013/14 (£000)

Figure 45: Analysis of intensity of local authority domiciliary care services in the North East of England, by authority, 2013/14 (% of people receiving home care)

#### North West

Figure 46: Analysis of households receiving home help and home care in the North West of England, by authority, 2009/10-2013/14 (number of service users per 10,000 adults)

Figure 47: Analysis of local authority domiciliary care expenditure on older people in the North West of England, by authority, 2009/10-2013/14 (£ 000)

Figure 48: Analysis of intensity of local authority domiciliary care services in the North West of England, by authority, 2013/14 (% of clients receiving home care)

#### Yorkshire & The Humber

Figure 49: Analysis of households receiving home help and home care in Yorkshire & The Humber, by authority, 2009/10-2013/14 (Number of Service Users per 10,000 Adults)

Figure 50: Analysis of local authority domiciliary care expenditure on older people in Yorkshire & The Humber, by authority, 2009/ 10-2013/14 (£000) Figure 51: Analysis of intensity of local authority domiciliary care services in Yorkshire & The Humber, by authority, 2013/14 (% of

clients receiving home care)

#### **Fast Midlands**

Figure 52: Analysis of households receiving home help and home care in the East Midlands, by authority, 2009/10-2013/14 (number of service users per 10,000 adults) Figure 53: Analysis of local authority domiciliary care expenditure on older people in the East Midlands by authority, 2009/10-2013/14

(f000)Figure 54: Analysis of intensity of local authority domiciliary care services in the East Midlands, by authority, 2013/14, (% of clients

### West Midlands

Figure 55: Analysis of households receiving home help and home care in the West Midlands, by authority, 2009/10-2013/14 (number of people receiving care per 10,000 adults

Figure 56: Analysis of local authority domiciliary care expenditure on older people in the West Midlands by authority, 2009/10-2013/14

Figure 57: Analysis of intensity of local authority domiciliary care services in the West Midlands, by authority, 2013/14 (% of clients receiving home care)

#### South West

Figure 58: Analysis of adults receiving home help and home care in the South West of England, by authority, 2009/10-2013/14 (number of people receiving care per 10,000 adults)

Figure 59: Analysis of local authority domiciliary care expenditure on older people in South West England, by authority, 2009/10-2013/ 14 (£000)

Figure 60: Analysis of intensity of local authority domiciliary care services in the South West of England, by authority, 2013/14 (% of clients receiving home care)

### East of England

Figure 61: Analysis of households receiving home help and home care in the East of England, by authority, 2009/10-2013/14 (number of people receiving care per 10,000 adults)

Figure 62: Analysis of local authority domiciliary care expenditure on older people in East of England, by authority, 2009/10-2013/14

(£000)
Figure 63: Analysis of intensity of local authority domiciliary care services in East of England, by authority, 2013/14 (% of clients receiving home care)

Figure 64: Analysis of households receiving home help and home care in London, by authority, 2009/10-2013/14 (number of people receiving care per 10,000 adults)

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Figure 65: Analysis of local authority domiciliary care expenditure on older people in London, by authority, 2009/10-2013/14 (£000)

Figure 66: Analysis of intensity of local authority domiciliary care services in London, by authority, 2013/14, (% of clients receiving home care)

#### South East

Figure 67: Analysis of households receiving home help and home care in the South East of England, by authority, 2009/10-2013/14 (number of people receiving care per 10,000 adults)

Figure 68: Analysis of local authority domiciliary care expenditure on older people in the South East of England, by authority, 2009/10-2013/14 (£000)

Figure 69: Analysis of intensity of local authority domiciliary care services in the South East of England, by authority, 2013/14 (% of clients receiving home care)

Figure 70: Analysis of intensity of English regional domiciliary care services, 2013/14, (% of people receiving home care)

#### Scotland

Figure 71: Domiciliary care clients in Scotland, by client type and authority, 2013/14 (number of clients)

Figure 72: Distribution of home care hours per week in Scotland, 2013/14, by time band and district (% of clients)

#### Wales

Figure 73: Number of domiciliary care clients aged 65+, 2009/10-2013/14 by local authority, Wales (number of clients)

Figure 74: Number of domiciliary care clients aged 18-64, 2009/10-2013/14 by local authority, Wales (number of clients)

Figure 75: Local authority domiciliary care expenditure in Wales, by local authority, 2008/09-2012/13 (£000)

Figure 76: Hours of home care provided in Wales, by local authority, 2009/10-2013/14 (thousand hours)

Figure 77: Percentage of home care hours contracted to the independent sector, by local authority, 2009/10-2013/14 (% of home care hours)

#### Northern Ireland

Figure 78: Number of clients receiving domiciliary care in Northern Ireland, by sector and HSC trust, 2013/14, (number of clients during survey week)

Figure 79: Number of home care hours provided per week, by sector and HSC trust, 2013/14 (number of hours provided during survey week)

### The Consumer – Paying for Future Care

### Key points

### Lack of pre-emptive care payment planning

Figure 80: Paying for future care, July 2014

Figure 81: Paying for future care, % of respondents

#### Personal savings and pensions will pay for care

Figure 82: Payment methods for future care, July 2014

Figure 83: Payment Methods for Future Care

### Industry Structure

### Key points

### Industry development

### Company Profiles

### Chrysalis Community Care Group (formerly Blue Arrow Care)

Figure 84: Financial analysis of Chrysalis Community Care Group, 2009-13 (£ 000)

#### **BUPA Home Healthcare**

Figure 85: Financial analysis of BUPA Home Healthcare, 2009-13 (£ million)

#### Care UK

Figure 86: Financial analysis of Care UK, 2009-13 (£ million)

#### Mears Group

Figure 87: Financial analysis of Mears Group, 2009-13 (£ million)

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#### MiHomecare

Figure 88: Financial analysis of MiHomecare, 2013-14 (£ 000)

### Saga Group (Acromas Holdings)

Figure 89: Financial analysis of Acromas Holdings, 2009-13 (£ million)

Figure 90: Financial analysis of Nestor Healthcare Group, 2006-10 (£ million)

Figure 91: Financial analysis of Allied Healthcare Group, 2008-13 (£ million)

#### Housing & Care 21 (formerly Housing 21)

Figure 92: Financial analysis of Housing 21, 2009-13 (£ million)

### Forecast

#### Key points

#### Market size

Figure 93: Forecast UK market for domiciliary care, 2014/15-2018/19 (£ million at 2013/14 prices)

Figure 94: Forecast UK market for domiciliary care, 2014/15-2018/19, (£ million at 2013/14 prices)

Figure 95: Forecast UK commercial market for domiciliary care, 2014/15-2018/19 (£ million at 2013/14 prices)

#### Market Segmentation

Figure 96: Forecast segmentation of the UK market for domiciliary care, by type, 2014/15-2018/19 (£ million at 2013 prices)

Figure 97: Forecast segmentation of the UK market for domiciliary care, by type, 2014/15-2018/19 (£ million at 2013 prices, % of total market)

### Difficulties in expanding home care workforce numbers

The ongoing dominance of the independent sector providing home care

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