

Roofing Materials (Industrial Report) - UK - October 2014

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"Market conditions for roofing materials and contractors notably improved as the year progressed in 2013, and 2014 is witnessing a substantial increase in demand. Increases in demand will continue to be a market feature over the next five years, with conditions significantly stronger than the flat market conditions that followed the economic downturn."

— Terry Leggett, Senior Analyst

This report looks at the following areas:

- How will the market develop over the next five years?
- What will be the key market drivers?
- How are different materials being affected by the end-use market and other factors?
- Which product sectors now hold the best prospects?
- Which market products will benefit most from the end-use market trends

This report analyses the UK market for roofing materials used in the industrial construction, commercial construction and house building sectors.

The primary types of roof construction analysed in this report include:

- Flat roofing
- Metal roofing
- Pitched roofing

In the pitched roofing sector, this report concerns the area covered, rather than sales, which is a common practice in the industry. Tiles and slates are typically over-layered in such applications, and sales are estimated to be approximately 30% higher than coverage.

The materials covered in this report include:

- Roofing felts
- Single ply PVC
- Asphalt
- Steel roofing
- Aluminium roofing
- Clay tiles
- Concrete tiles
- Slates

The market for roof lights has also been included in the report, with roof glazing systems comprising a variety of different forms, including domes, pyramids and more conventional roof lights. Systems are produced in a variety of materials, including thermoplastic, PVC, GRP, single or double skinned. The market analysis for roof lights excludes atria roof lights.

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DID YOU KNOW?

This report is part of a series of reports, produced to provide you with a more holistic view of this market

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Table of Contents

Executive Summary

The market

- Figure 1: Development of the UK market for roofing materials, 2008-13 actual and 2014-18 forecast (million m²)
- Figure 2: Segmentation of the UK market for roofing materials by application, 2013
- Figure 3: Segmentation of the UK market for pitched roofing materials, 2013 (% by volume)
- Figure 4: Segmentation of the UK market for flat roofing materials, 2013 (% by volume)
- Figure 5: Development of the UK market for roofing materials by application, 2008-14 (million m²)
- Figure 6: Segmentation of the UK market for roofing materials by end use, 2008-14 (Million m²)
- Figure 7: Analysis of segmentation of the roofing contracting market, 2009-13 (£ million at contractors' prices)

Market factors

- Figure 8: New construction activity, by sector, 2008-14 (£ billion)
- Figure 9: Repair and maintenance activity, by sector, 2008-14 (£ billion)

Companies

- Figure 10: Changes in the structure of the roofing contracting sector, 2009-13 (Number of factories and businesses)

What we think

Introduction

Definitions

Methodology

Abbreviations

Market positioning and issues in the market

UK Economy

Overview

- Figure 11: UK GDP quarterly development, 2003-14 (£ billion)
- Figure 12: UK GDP in economic downturns and recoveries since 1979 (Index Q1 2008, Q2 1990 and Q2 1979 = 100)

Inflation

Interest rates

House prices

Consumer spending

Manufacturing

Business investment

Imports

Exports

Market Factors

Market factors

- Figure 13: Date of construction of existing housing stock in the UK, 2011 (000 dwellings)
- Figure 14: Residential property transactions in the UK, 2009-13 (000 dwellings)

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Market Size And Trends

Key analysis

Market size

Figure 15: UK market for roofing material coverings, 2009-13 (million m²)

Market segmentation

Figure 16: Segmentation of the UK market for roofing materials by application, 2013 (million m²)

Material Analysis

Figure 17: Segmentation of the UK market for roofing materials, by type of material and type of roof, 2009-13 (Million m²)

Note: Figures may not total due to rounding

Industrial and Commercial Market

Figure 18: The UK market for roofing materials for commercial and industrial construction, 2009-13 (Million m²)

Figure 19: Segmentation of the UK market for roofing materials in industrial and commercial buildings, 2013 (million m²)

Figure 20: Segmentation of the UK Market for industrial and commercial roofing materials, by type of material, 2009-13 (Million m²)

The residential market

Figure 21: The UK Market for roofing materials for residential construction, 2009-13 (Million m²)

Figure 22: Segmentation of the UK market for roofing materials in residential buildings, 2013 (million m²)

Figure 23: Segmentation of the UK market for housing roofing materials, by type of material, 2009-13 (Million m²)

Concrete tiles

Figure 24: Analysis of use of concrete roofing tiles, 2009-13 (Million m²)

Figure 25: Development of the UK market for concrete roofing tiles, 2009-13 (million m²)

Steel roofing

Figure 26: Analysis of use of steel roofing, 2009-13 (Million m²)

Figure 27: Development of the UK market for steel roofing, 2009-13 (million m²)

Felt flat roofing

Figure 28: Development of the UK market for felt flat roofing, 2009-13 (million m²)

Figure 29: Analysis of sales of felt flat roofing, 2009-13 (Million m²)

Slate

Figure 30: Development of the UK market for slate roofing, 2009-13 (million m²)

Figure 31: Analysis of sales of slate roofing, 2009-13 (Million m²)

Clay tiles

Figure 32: Development of the UK market for clay roofing tiles, 2009-13 (million m²)

Figure 33: Analysis of sales of clay roofing tiles, 2009-13 (Million m²)

Aluminium roofing

Figure 34: Analysis of sales of aluminium metal roofing, 2009-13 (Million m²)

Figure 35: Development of the UK market for aluminium metal roofing, 2009-13 (million m²)

Single ply PVC

Figure 36: Analysis of sales of single ply PVC roofing, 2009-13 (Million m²)

Figure 37: Development of the UK market for single ply PVC roofing, 2009-13 (million m²)

Asphalt

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Figure 38: Analysis of sales of asphalt flat roofing, 2009-13 (Million m2)

Under felt

Figure 39: Analysis of sales of roofing under felt, 2009-13 (Million m2)

Figure 40: Development of the UK market for roofing under felt, 2009-13 (million m²)

Seasonality of sales

Figure 41: Seasonality of private industrial construction output, 2009-13 (% of total)

Figure 42: Seasonality of private commercial construction output, 2009-13 (% of total)

Figure 43: Seasonality of public non-residential construction output, 2009-13 (% of total)

Figure 44: Seasonality of private housing output, 2009-13 (% of total)

Figure 45: Seasonality of public housing output, 2009-13 (% of total)

Figure 46: Seasonality of public housing repair and maintenance output, 2009-13 (% of total)

Figure 47: Seasonality of private housing repair and maintenance output, 2009-13 (% of total)

Figure 48: Seasonality of public non-residential repair and maintenance output, 2009-13 (% of total)

Figure 49: Seasonality of private non-residential repair and maintenance output, 2009-13 (% of total)

Regional Sales

Regional analysis of total UK construction output

Figure 50: Regional value of total new construction output, 2009-13 (% of total)

Regional analysis of private industrial and commercial construction output

Figure 51: Regional private industrial construction output, 2009-13 (% of total)

Figure 52: Regional private commercial construction output, 2009-13 (% of total)

Regional analysis of public construction output

Figure 53: Regional public non-residential construction output, 2009-13 (% of total)

Regional analysis of housing construction output

Figure 54: Regional private housing construction output, 2009-13 (% of total)

Figure 55: Regional public housing construction output, 2009-13 (% of total)

Regional analysis of repair and maintenance output

Figure 56: Regional housing repair and maintenance output, 2009-13 (% of total)

Figure 57: Regional private non-residential repair and maintenance output, 2009-13 (% of total)

Figure 58: Regional public non-residential repair and maintenance output, 2009-13 (% of total)

Distribution

Supply Sources

Key analysis

Production

Figure 59: Production of concrete roofing tiles, 2009-13 (000 m2 of roof area)

Figure 60: Development of the UK production of concrete roofing tiles, 2009-13 (million m²)

Imports

Figure 61: Development of the UK imports of roofing materials, 2009-13 (£ million)

Figure 62: Imports of roofing materials, by type, 2009-13 (£ 000)

Exports

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Figure 63: Exports of roofing materials, by type, 2009-13 (£ 000)

Industry Structure

Key analysis

Industry development

Figure 64: Analysis of the changes in the structure of the concrete products for construction sector, 2009-13 (number of factories and businesses)
 Figure 65: Analysis of the changes in the structure of the bricks, tiles and construction products of baked clay sector, 2009-13 (number of factories and businesses)
 Figure 66: Analysis of the changes in the structure of the cutting, shaping and finishing of stone sector, 2010-13 (number of factories and businesses)

Structure by employment

Figure 67: Analysis of the employment structure of concrete products for construction industry, 2012-13 (number of factories and employment level)
 Figure 68: Analysis of the employment structure of the bricks, tiles and construction products of baked clay industry, 2012-13 (number of factories and employment level)

Structure by turnover

Figure 69: Analysis of the financial structure of concrete products for construction sector, 2012-13 (£ 000 and number of companies)
 Figure 70: Analysis of the financial structure of the bricks, tiles and construction products of baked clay industry, 2012-13 (£000 and number of companies)

Company Profiles

Ash & Lacy Building Systems

Figure 71: Financial analysis of Ash and Lacy Building Systems, 2009-13 (£ 000)

CA Group

Figure 72: Financial analysis of CA Group, 2009-13 (£ 000)

Icopal (UK)

Figure 73: Financial analysis of Icopal, 2009-13 (£ 000)

Keymer Tiles

Figure 74: Financial analysis of Keymer Tiles, 2008-12 (£ 000)

Marley Eternit

Figure 75: Financial analysis of Marley Eternit, 2008-12 (£ 000)

Monier Redland

Figure 76: Financial analysis of Monier Redland, 2009-13 (£ 000)

Iko Uk

Figure 77: Financial analysis of IKO UK, 2008-12 (£ 000)

Sandtoft Roof Tiles

Figure 78: Financial analysis of Sandtoft Roof Tiles, 2009-13 (£ 000)

Demand Structure

Key analysis

Construction overview

Demand overview

Industrial construction

Figure 79: Analysis of private industrial construction output in Great Britain, 2009-13 (£ million)

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Figure 80: Analysis of private industrial new construction work in Great Britain, by sector 2009-13 (£ million)

Figure 81: Analysis of the composition of the private industrial construction market in Great Britain, 2013 (£ million)

Commercial construction

Figure 82: Analysis of the composition of the private commercial construction market in Great Britain, 2013 (£ million)

Offices

Shops

Education

Health

Figure 83: Analysis of private commercial construction output in Great Britain, 2009-13 (£ million)

Figure 84: Analysis of private commercial construction in Great Britain, by type, 2009-13 (£ million)

Public construction

Figure 85: Analysis of the composition of the public non-residential construction market in Great Britain, 2013 (£ million)

Health

Education

Figure 86: Contractors appointed to the PSBP batches of schools, March 2014 (number of schools and £ million)

"Other" sector

Figure 87: Analysis of public sector non-residential construction output in Great Britain, 2009-13 (£ million)

Figure 88: Analysis of public sector non-residential construction in Great Britain, by type, 2009-13 (£ million)

Private housing

Figure 89: Analysis of private housing construction output in Great Britain, 2009-13 (£ million)

Figure 90: Private new housing starts and completions in England, 2009-13 (units)

Public Housing

Figure 91: Analysis of new public housing construction output in Great Britain, 2009-13 (£ million)

Figure 92: Public housing starts and completions in England, 2009-13 (units)

Repair and maintenance

Figure 93: Analysis of repair and maintenance output in Great Britain, 2009-13 (£ million)

Figure 94: Repair and maintenance construction in Great Britain, 2009-13 actual and 2014-2019 forecast (£ billion)

Figure 95: Analysis Of Decent Homes Backlog Programme Allocations, 2011-15 (£ Million)

Figure 95: Analysis of repair and maintenance output in the public housing sector in Great Britain, 2009-13 (£ million)

Figure 96: Analysis of repair and maintenance output in the private housing sector in Great Britain, 2009-13 (£ million)

Figure 97: Analysis of repair and maintenance output in the public non-residential sector in Great Britain, 2009-13 (£ million)

Figure 98: Analysis of repair and maintenance output in the private nonresidential sector in Great Britain, 2009-13 (£ million)

Infrastructure

The Roofing Contracting Sector

Key analysis

The market

Figure 99: The UK market for roofing contracting, 2009-13 (£ Million)

Figure 100: Analysis of segmentation of the roofing contracting market, 2009-13 (£ Million at contractors' prices)

Figure 101: Analysis of segmentation of the roofing contracting market, 2009-13 (£ Million at contractors' prices)

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Forecast

Figure 102: Forecast UK market for roofing contracting, 2014-18 (£ Million at 2014 prices)

Figure 103: UK market for roofing contracting, 2009-13 actual and 2014-2019 forecast (£ billion)

The industry

Figure 104: Analysis of the changes in the structure of the roofing contracting sector, 2009-13 (number of factories and businesses)

Figure 105: Changes in the structure of the roofing contracting sector, 2009-13 (Number of factories and businesses)

Figure 106: Analysis of the Financial Structure of the Roofing Contracting Industry, 2012-13 (£ 000 and Number of Companies)

Figure 107: Analysis of the employment structure of the roofing contracting industry, 2012-13 (£ 000 and number of companies)

Company Profiles

Apollo Property Services Group

Figure 108: Financial analysis of Keepmoat Regeneration (Apollo), 2009-13 (£ 000)

Briggs Amasco

Figure 109: Financial analysis of Briggs Amasco, 2009-13 (£ million)

Hathaway Roofing

Figure 110: Financial analysis of Hathaway Roofing, 2009-13 (£ million)

Richardson Roofing Company

Figure 111: Financial Analysis of Richardson Roofing Company, 2009-13 (£ 000)

Bracknell Roofing

Figure 112: Financial analysis of Bracknell Roofing, 2008-12 (£ 000)

Forecast

Key analysis

The market

Overview

Figure 113: Forecast construction output in Great Britain, 2014-18 (£ million at 2014 prices)

Forecast for private industrial and commercial construction output

Industrial construction activity

Figure 114: Private industrial construction in Great Britain forecast 2014-18 (£ million)

Figure 115: Forecast private industrial construction output in Great Britain, 2014-18 (£ million at 2014 prices)

Figure 116: Forecast of private industrial new construction work in Great Britain, by sector 2014-18 (£ million at 2014 prices and growth)

Figure 117: Private commercial construction in Great Britain forecast 2014-18 (£ million)

Figure 118: Forecast private commercial construction output in Great Britain, 2014-18 (£ million at 2014 prices)

Figure 119: Forecast of private commercial construction in Great Britain, by sector, 2014-18 (£ million at 2014 prices)

Forecast for public construction output

Figure 120: Forecast public non-residential construction output in Great Britain, 2014-18 (£ million at 2014 prices)

Figure 121: Public non-residential construction in Great Britain forecast 2014-18 (£ million)

Figure 122: Forecast of public non-residential construction in Great Britain, by type, 2014-18 (£ million at 2014 prices)

Forecast for housing construction output

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Figure 123: Private housing construction in Great Britain forecast 2014-18 (£ million at 2014 prices)

Figure 124: Forecast private housing output in Great Britain, 2014-18 (£ million at 2014 prices)

Figure 125: Public housing construction in Great Britain forecast 2014-18 (£ million at 2014 prices)

Figure 126: Forecast public housing output in Great Britain, 2014-18 (£ million at 2014 prices)

Forecast for repair and maintenance output

Refurbishment activity

Figure 127: Forecast repair and maintenance construction output in Great Britain, 2014-18 (£ million at 2014 prices)

Figure 128: Forecast repair and maintenance construction output in Great Britain, by type, 2014-18 (£ million at 2014 prices)

Figure 129: Forecast repair and maintenance construction output in Great Britain, by type, 2014-18 (£ million at 2014 prices)

Roof materials market forecast

Figure 130: Forecast UK market for roofing materials, 2014-18 (Million m²)

Figure 131: Forecast UK roofing material market, 2014-18 (million m²)

Segmentation

Figure 132: Forecast UK roofing material market, by application, 2014-18 (million m²)

Figure 133: Forecast Segmentation of the UK Market for Roofing Materials, by Type of Material and Type of Roof, 2014-18 (Million m²)

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