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"The UK market for structural steel was severely affected by the economic downturn, with the market contracting substantially between 2008 and 2012. Activity started to



Combining insight with foresight

slowly improve in 2013 and demand strengthened in 2014 as construction activity returned to stronger growth."

– Claudia Preedy - Industrial Analyst

This report looks at the following areas:

- · How has the structural steel market performed over the last five years?
- · What are the growth prospects for the market in the next five years?
- How have companies involved in the market faired during the downturn that followed 20082
- · What are the growth prospects for the key end-use sectors of structural steel?

Over the next five years, demand in the structural steel sector is anticipated to be driven by the industrial and commercial build sectors and by infrastructure projects in the transport and energy sectors. Although the market is expected to continue to return to more sustained growth, tight profit margins and intense competition remain of concern in the industry.

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This report is part of a series of reports, produced to provide you with a more holistic view of this market



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