

## Civil Engineering (Industrial Report) - UK - July 2014

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"The prospects for the civil engineering sector remain strong over the next five years, with development significantly exceeding GDP growth. Development is set to be driven by the buoyant transport and electricity sectors, which are set to attract significant investment over the next decade."

- Claudia Preedy, Industrial Analyst

### This report looks at the following areas:

- How have the individual sectors of the civil engineering market performed over the last five years?
- What is the impact of legislative and regulatory measures on civil engineering construction activity?
- How have the key players in the industry performed financially in recent years?
- What are the key drivers for growth over the next five years?
- What are the growth prospects for civil engineering activity over the next five years?

Since many sectors of the civil engineering market are determined by long-term investment plans undertaken by private companies acting under utility sector regulators or government infrastructure projects, much of the market acts independently of economic considerations. Thus, while the construction sector severely felt the effects of the financial crisis and the economic downturn, new civil engineering output continued to demonstrate strong growth between 2009 and 2011.

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### DID YOU KNOW?

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