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"With large elements of the market dependent on construction activity in commercial and industrial sector, it has suffered a difficult period post-2008. However, the prospects are now for strong growth over the next five years as construction in important sectors drive demand."

— Terry Leggett, Senior Analyst

# This report looks at the following areas:

- · How strongly will the market develop over the next five years?
- Is that growth sustainable over the entire five years and what will be the market drivers?
- · Which sectors hold the best prospects in what is expected to be a dynamic market?
- How is air conditioning equipment reaching the market?
- How have companies involved in the market faired during the downturn that followed 2008?

Information provided within this report in relation to production, imports and exports are based on nondomestic air conditioning equipment only, and as such the totals are not directly comparable to the market value and market segmentation figures quoted in this report.

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DID YOU KNOW?

This report is part of a series of reports, produced to provide you with a more holistic view of this market



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