

## Sewerage (Industrial Report) - UK - May 2014

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"As the majority of capital projects driven by legislative requirements in the water and sewerage industry are now complete, a shift in focus is expected during the next five-year regulatory period 2015-20 (AMP6). As such, companies are more likely to concentrate on effective asset management and maintenance rather than capital replacement."

– Claudia Preedy, Industrial Analyst

This report looks at the following areas:

- What are the key drivers for capital investment in the water and sewerage industry?
- What have been the sewerage-related capital expenditure patterns by individual water and sewerage companies during the last five years?
- Is there a shift from capital project investment towards asset maintenance?
- How will changes in the regulatory environment for the Asset Management Period 2015-20 (AMP6) affect the industry's approach to capital investment?
- What are water and sewerage companies' spending proposals for total expenditure for AMP6?

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