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"Although there has been a fall in consumption of spirits in the on-trade sector in recent years, a number of brands, especially spirit brands, are opening their own bars in Brazil. Beer, which is the most consumed alcoholic beverage by far, saw a fall in volume in 2013. Brazilians still drink much less than their neighbors and the industry is making efforts to increase consumption."

- Andre Euphrasio, Research Analyst

# This report looks at the following areas:

- A great opportunity to capitalize on the tourists
- · More and more consumers are being priced out of regular visits to bars
- · The ever-growing premium market

FIFA's 2014 World Cup and the 2016 Olympic Games present good opportunities for Brazil, which also faces challenges with ever increasing taxes and strict drinking and driving laws. New types of bars can help bring in more customers and brands can expose themselves in different ways.

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This report is part of a series of reports, produced to provide you with a more holistic view of this market



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