

Travel and Tourism - The Netherlands - May 2014

Report Price: £175.00 | \$283.40 | €222.30

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



"Whether booking a trip within Holland or to another country, the majority of Dutch travellers (over 70%) do so online. According to Internet World Stats, a website that measures Internet users around the globe, the Netherlands is the most 'wired' nation in the EU, with 92.9% of the population having access to the World Wide Web."

This report looks at the following areas:

- Why do 53% of international arrivals originate in only three countries?
- Which countries account for the fastest-growing inbound markets and why?
- Why is Amsterdam such a popular short-break destination?
- What is the NBTC doing to counter cuts in its marketing budget?
- How is Holland's tourism industry facing the challenges of the future, such as a sluggish Eurozone economy and changing demographics?

BUY THIS REPORT NOW

VISIT: store.mintel.com

CALL: EMEA +44 (0) 20 7606 4533

> Brazil 0800 095 9094

+1 (312) 943 5250

APAC +61 (0) 2 8284 8100

EMAIL: oxygen@mintel.com

DID YOU KNOW?

This report is part of a series of reports, produced to provide you with a more holistic view of this market



Travel and Tourism - The Netherlands - May 2014

Report Price: £175.00 | \$283.40 | €222.30

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Table of Contents

Netherlands

Introduction

Data Sources

Background

History

Geography

Attractions

Figure 1: Ten most visited museums in the Netherlands, 2010-12

The Randstad

Amsterdam

Rotterdam

The Hague

Utrecht

Tourism and the Economy

The ease of doing business

Travel and tourism revenues

Figure 2: International tourism spending in the Netherlands, 2010-14

Tourism's effect on employment and GDP

Figure 3: Travel & tourism economy showing direct & indirect impact on employment & GDP, 2010-14

Arrivals

International

Figure 4: Inbound travel (leisure & business) in the Netherlands, 2009-13

The leading source markets

Figure 5: Inbound travel by top 10 source countries, 2008-13

The rise of the BRICs

Figure 6: Inbound travel from the BRIC countries showing annual increase in arrivals, 2008-13

Domestic

Market Characteristics

International

Purpose of visit

Seasonality

Figure 7: Nights spent each month in tourist accommodations by non-resident travellers, 2013

Length of stay

Domestic

Purpose of visit

BUY THIS REPORT NOW VISIT: store.mintel.com

CALL: EMEA +44 (0) 20 7606 4533 | Brazil 0800 095 9094 Americas +1 (312) 943 5250 | APAC +61 (0) 2 8284 8100

EMAIL: oxygen@mintel.com



Travel and Tourism - The Netherlands - May 2014

Report Price: £175.00 | \$283.40 | €222.30

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Seasonality

Figure 8: Nights spent each month in tourist accommodations by domestic travellers, 2013

Length of stay

Transport

Air

Figure 9: Passenger traffic (inbound & outbound) at Amsterdam Airport Schiphol, 2009-13

Schiphol connects to the world

Road

Pedal power

Rail

Sea

Accommodation

The MICE market

Figure 10: Top 10 venues for international meetings, 2008-12

Occupancy rates and room rates

Tourism News

What Next?

VISIT: store.mintel.com

Americas +1 (312) 943 5250 APAC +61 (0) 2 8284 8100

EMAIL: oxygen@mintel.cor