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#### This report looks at the following areas:

- What percent of Irish consumers are intolerant, allergic or suffer from coeliac disease?
- What are the most prevalent types of allergies/intolerances among Irish consumers?
- In what sectors are the majority of new product launches of free-from food occurring?
- How do non-sufferers view free-from foods?
- How important is brand to free-from food purchasers?

In 2014, there is an increasing focus on free-from diets and foods. Despite the relatively low level of consumers who suffer from food allergies or intolerances, sales of free-from food continue to grow, as consumers embrace these foodstuffs as being healthier or being useful in treating suspected intolerances.

This report examines the impact that allergies and intolerances have on the modern Irish consumers; looking at how this guides their food choices and how many consumers choose to eat free-from foods despite not suffering from a condition.



"While only a small number of Irish consumers officially suffer from allergies or intolerances in 2014, the level of sales of free-from food is undoubtedly improving, with a greater level of media attention on the likes of free-from diets and a greater availability of products helping to drive usage among consumers who do not suffer from such afflictions."

- Brian O'Connor, Production Manager?

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