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"Many Americans have not recovered from the financial impact of the Great Recession. These adults need products and services commonly associated with a middle-class lifestyle buy at budget rates as well as services (childcare, transportation) that extend their hours of operation to support those working non-traditional hours."
– Fiona O'Donnell, Senior Lifestyles & Leisure Analyst

In this report we answer the key questions:

- Downward mobility
- Contingent workforce
- Mismatched skills
- Job creation

More than three years after the official end of the "Great Recession," some 12.5 million adults were officially unemployed at the end of 2012, but that is only part of the story. Some 23.1 million adults, according to the Bureau of Labor Statistics definition, were actively seeking work, involuntarily working part time or available to work but not actively looking for work. Using Mintel's broader definition that includes those who are working for less pay or at a job with lesser skills, the "underemployed" estimate reaches 63.2 million. Marketers that ignore this population because its earnings power may be compromised are missing out on a marketing opportunity. In this report, Mintel investigates the lifestyles of the under- and unemployed in order for marketers to gain a better understanding of this powerful consumer segment. This report includes:

- Market drivers
- · Demographic profiles of the under- and unemployed
- Shopping behaviors including stores shopped and interest in store brands
- Marketing strategies
- Attitudes and behaviors of under- and unemployed including attitudes toward debt, savings behaviors, methods used for saving money on groceries, items deemed essential vs. luxuries, and lifestyle and leisure interests.

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This report is part of a series of reports, produced to provide you with a more holistic view of this market



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