

Report Price: £2466.89 | \$3995.00 | €3133.71

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



"Black consumers spend a tremendous amount of their discretionary income on looking good, whether we're talking about apparel, personal care products, or services. The recent recession had little impact on what Black consumers spent in the personal care category."

- Tonya Roberts, Multicultural Analyst

This report looks at the following areas:

- Given economic changes, are Black consumers still buying brand name products or are they finding greater value in private label or store brands? Are they shopping differently?
 What influences their purchases?
- What influences their purchases?
- How important is image and self-perception as compared to other groups?
 Given the importance of image to Black consumers, to what extent do personal care
- products play a role in helping to shape the image they want to project to others?
- Are their product needs being met?
- What role does scent play?

African-Americans represent 13% of the US population and have shown significant population growth in recent years. Black consumers tend to be younger, female-headed households and larger households than the general market. Despite lower household incomes and higher unemployment rates, Black spending power is expected to rise, with a much higher growth rate than what's expected for White consumers. Black consumers have a higher propensity to use some personal care products, especially brand name and scented products.

The importance of personal care products to this consumer is rooted in their strong desire to look and smell their best at all times. Both their own image as well as their family's image are extremely important to them, indicating an opportunity for personal care product companies who know how to reach these consumers.

BUY THIS REPORT NOW

VISIT: store.mintel.com

CALL: EMEA +44 (0) 20 7606 4533

> Brazil 0800 095 9094

Americas +1 (312) 943 5250

арас +61 (0) 2 8284 8100

EMAIL: oxygen@mintel.com

DID YOU KNOW?

This report is part of a series of reports, produced to provide you with a more holistic view of this market



Report Price: £2466.89 | \$3995.00 | €3133.71

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Table of Contents

Sco	opes and Themes
١	What you need to know
[Definition
[Data sources
(Consumer survey data
ŀ	Abbreviations and terms
ŀ	Abbreviations
٦	Terms
E	Expenditure data
[Definition
[Data sources
٦	Terms

Category expenditures

Figure 1: Distribution of average household expenditures*, by race, 2012

The consumer

Figure 2: Attitudes toward personal care products, July 2013

Figure 3: Attitudes toward scent and personal care products, by gender, July 2013

Figure 4: Types of stores shopped for personal hygiene and beauty products, July 2013

Figure 5: Influences in the personal care product purchase decision, by type of store preferred, July 2013

Figure 6: Effectiveness of personal care promotions, by gender, July 2013

Figure 7: Preferences for brand names vs store brands, July 2013

Figure 8: Brands of mouthwash/dental rinse used, by race/Hispanic origin, May 2012-June 2013

Figure 9: Top 15 general market haircare brands by race/ethnicity (all products combined), January 2012-March 2013

Figure 10: Usage of brands specially formulated for Black hair in past two years, May 2013

Figure 11: Usage of brands specially formulated for Black hair in past two years, by household income, May 2013

Figure 12: Top10 brands of deodorants and antiperspirants used, by race/Hispanic origin, May 2012-June 2013

Figure 13: Beauty products worn, by race/Hispanic origin, May 2012-June 2013

Figure 14: Top facial care concerns, by race/Hispanic origin, November 2012

Figure 15: Things consumers do to prevent or reduce the signs of aging, by race/Hispanic origin, November 2012

Marketing strategies

What we think

Issues and Insights

What influences Black consumers' decision to buy personal care products? What resources do they turn to? Figure 16: Influences in the personal care product purchase decision, July 2013

Figure 17: Resources used before shopping, overall, July 2013

Figure 18: Effective personal care promotions, July 2013

BUY THIS REPORT NOW



Report Price: £2466.89 | \$3995.00 | €3133.71

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

The understated importance of image

Figure 19: Attitudes toward self-image and personal care products, July 2013

The untapped market: men

Figure 20: Attitudes toward self-image and personal care products, by gender and age, July 2013

Figure 21: Attitudes toward self-image and personal care products, by gender and age, July 2013

Figure 22: Attitudes toward self-image and personal care products, by gender and age, July 2013

Figure 23: Influences in the personal care product purchase decision, by gender and age, July 2013

Trend Applications

Trend: Sense of the Intense

Trend: Man in the Mirror

Mintel Futures: Generation Next

Personal Care Product Expenditures

Key points

Blacks spent more in the personal care category than non-Blacks

Figure 24: Distribution of average household expenditures*, by race, 2012

Steady increase in spending in the last six years

Figure 25: Average expenditures by black households for personal care products and services, three-year rolling averages, at current prices, 2007-12

Blacks had a larger increase in average expenditures

Figure 26: Annual household personal care expenditures percent change, by race, three-year rolling averages, at current prices, 2007-17

Attitudes of the Black Personal Care Consumer

Key points

Blacks want more products catering to their needs

Figure 27: Attitudes toward personal care products, July 2013

Women feel more strongly about shopping and trying new products, despite unmet needs

Figure 28: Attitudes toward personal care products, by gender, July 2013

Scent plays a major role in the personal care products Blacks buy

Figure 29: Attitudes toward scent and personal care products, July 2013

Men love scented products, too

Figure 30: Attitudes toward scent and personal care products, by gender, July 2013

Shopping Attitudes and Behaviors

Key points

Blacks are savvy shoppers and less likely to sacrifice brand names

Figure 31: Influence of special offers when shopping, by gender, May 2012-June 2013

Blacks read labels and look for recognizable brand names on packaging

Figure 32: Impact of packaging and labels when shopping, by gender, May 2012-June 2013

Three out of 10 Blacks are willing to pay more for environmentally friendly products Figure 33: Attitudes toward environmentally friendly packaging and products, by gender, May 2012-June 2013

The majority of Blacks are willing to try new products, but not for the sake of variety

BUY THIS REPORT NOW



Report Price: £2466.89 | \$3995.00 | €3133.71

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Figure 34: Attitudes toward changing brands, by gender, May 2012-June 2013

Beauty products are purchased at a wide range of stores

Figure 35: Types of stores shopped for personal hygiene and beauty products, July 2013

- Women are less likely than men to buy beauty products from grocery stores and dollar stores Figure 36: Types of stores preferred for beauty product purchases, by gender, July 2013
- Income has little bearing on prevalence of shopping mass merchandisers and drug stores for beauty products Figure 37: Types of stores preferred for beauty product purchases, by household income, July 2013

Where men and women shop varies by age, especially among younger consumers

Figure 38: Types of stores preferred for beauty/grooming product purchases, men by age, July 2013

- Figure 39: Types of stores preferred for beauty/grooming product purchases, women by age, July 2013
- Mass merchandisers preferred for personal hygiene products, purchases from other stores vary by gender Figure 40: Type of store preferred for personal hygiene product purchases, by gender, July 2013

Lower-income Blacks more likely to shop dollar stores for personal hygiene products

Figure 41: Type of store preferred for personal hygiene product purchases, by household income, July 2013

Key Influencers for Personal Care Purchases

Key points

Traditional advertising still works and is more effective than digital at driving sales

Figure 42: Influences in the personal care product purchase decision, by gender, July 2013

People who are more receptive to online advertising shop different types of stores

Figure 43: Influences in the personal care product purchase decision, by type of store preferred, July 2013

Recommendations from store clerks help drive sales at department and beauty supply stores

Figure 44: Influencers in the personal care product purchase decision (word-of-mouth), by type of store preferred, July 2013

Celebrity endorsements and social networking help to drive sales at most stores

Figure 45: Influences in the personal care product purchase decision, by type of store preferred, July 2013

Consumer-generated content just as effective as company-generated content online

Figure 46: Influencers in the personal care product purchase decision, by type of store preferred, July 2013

Professionals are more likely to drive sales for personal hygiene products

Figure 47: Impact of word-of-mouth on influencing personal hygiene product purchases by stores shopped, July 2013

Brand exposure online helps to drive sales at a wide range of stores

Figure 48: Impact of marketing/advertising on personal hygiene product purchases, by type of store shopped, July 2013

Brand advocacy from people they know on social network sites helps to drive sales

Figure 49: Impact of online reviews and videos on personal hygiene product purchases, by type of store shopped, July 2013

Effectiveness of Personal Care Promotions

Key points

Women are drawn to instant savings while store interaction motivates men

Figure 50: Effectiveness of personal care promotions, by gender, July 2013

Sales motivate lower-income people, while higher-income Blacks respond well to free gifts and samples

Figure 51: Effectiveness of personal care promotions, by household income, July 2013

Women's love for shopping is evident in personal care

BUY THIS REPORT NOW



Report Price: £2466.89 | \$3995.00 | €3133.71

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Figure 52: In store behavior when shopping for personal care items, by gender, July 2013

Women are more likely to participate in store loyalty programs

Figure 53: In store behavior when shopping for personal care items, by gender, July 2013

Brand Name Preferences

Key points

Black consumers buy brand name products when it comes to personal care

Figure 54: Preferences for brand names vs store brands, July 2013

Lower-income Blacks buy brand names too, but to a somewhat lesser extent than higher-income consumers

Figure 55: Percentage of those who have purchased in last six months that purchased brand name only, by household income, July

Product Usage – Oral Care

Key points

Disparities in oral care likely drive appeal for toothpaste that enhances appearance

Figure 56: Types of toothpaste used most often, by race/Hispanic origin, May 2012-June 2013

Whiter teeth is somewhat more important to men

Figure 57: Types of toothpaste used most often, by gender, May 2012-June 2013

Younger consumers more likely to buy whitening toothpaste

Figure 58: Types of toothpaste used most often, by age, May 2012-June 2013

Colgate is the number one toothpaste brand among multicultural consumers

Figure 59: Brands of toothpaste used most often, by race/Hispanic origin, May 2012-June 2013

Black consumers use multiple brands for variety and to meet unmet needs

Figure 60: Number of brands of toothpaste used most often, by race/Hispanic origin, May 2012-June 2013

Significantly more Blacks use mouthwash than any other consumer group

Figure 61: Use of mouthwash/dental rinse, by race/Hispanic origin, May 2012-June 2013

Blacks significantly more likely than Whites to use Listerine

Figure 62: Brands of mouthwash/dental rinse used, by race/Hispanic origin, May 2012-June 2013

Crest mouthwash draws in a wider range of people from different income levels

Figure 63: Brands of toothpaste used most often, by household income, May 2012-June 2013

Nearly everyone in the \$50K-75K income range uses mouthwash

Figure 64: Usage of mouthwash/dental rinse, by household income, May 2012-June 2013

Product Usage – Haircare

Key points

Mainstream brands recognize the importance of the Black consumer

Figure 65: Pantene Relaxed & Natural products advertisement, 2013

Figure 66: Suave Moroccan Argan Oil Infusion products advertisement, 2013

Figure 67: Palmer's Coconut Oil and Olive Oil Formula products, 2013

Figure 68: Organix Haircare Lineup, 2013

Strong heritage among Black consumers is still paying off for some brands

Figure 69: Brand usage of products specially formulated for Black hair in past two years, May 2013

BUY THIS REPORT NOW



Report Price: £2466.89 | \$3995.00 | €3133.71

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Higher-income Blacks are just as likely to buy lower-priced heritage brands Figure 70: Heritage Brand usage of products specially formulated for Black hair in past two years, by household income, May 2013 Digital helped to birth newer brands who are winning over Blacks Figure 71: Usage of brands specially formulated for Black hair in past two years, May 2013 KeraCare and Miss Jessie's more popular with higher-income Blacks Figure 72: Usage of brands specially formulated for Black hair in past two years, by household income, May 2013 Blacks are much less likely to use mainstream brands than Black haircare brands Figure 73: Top 15 mainstream haircare brands by race/ethnicity (all products combined), January 2012-March 2013 Younger Black consumers are driving sales among mainstream brands Figure 74: Dove's Campaign for Real Beauty, 2013 Figure 75: P&G's My Black is Beautiful movement, 2013 Figure 76: Top 15 mainstream haircare brands, by gender and age (all products combined), January 2012-March 2013 Haircare products are a staple in Black households-some use tools, relaxers, and color at home, too Figure 77: Usage frequency of haircare products at home by type (in average month), May 2013 Natural hair trend drives rise in styling products but a decline in relaxers Figure 78: Total US retail sales of Black haircare products, by segment, at current prices, 2011 and 2013 Figure 79: Total US retail sales and forecast of Black haircare products, by segment, at current prices, 2008-13 Shampoo and conditioners are one third of Black haircare expenditures Figure 80: Types of home haircare treatments used, May 2013 Figure 81: Types of shampoo used at home, by race/Hispanic origin, January 2012-March 2013 Hairstyling products make up largest share of expenditures Figure 82: Usage frequency of home haircare products in average month, May 2013 Black consumers want scented haircare products Figure 83: Usage of hair spray (men's and women's), by race/Hispanic origin, January 2012-March 2013 Figure 84: Usage of scented/unscented hair spray (men's and women's), by race/Hispanic origin, January 2012-March 2013 Figure 85: Usage frequency of hair spray in last seven days (men's and women's), by race/Hispanic origin, January 2012-March 2013 Blacks drawn to products in lotion or cream form that add moisture Figure 86: Usage of hairstyling mousse and gels, by race/Hispanic origin, January 2012-March 2013 Figure 87: Usage of hairstyling mousse and gels by type, by race/Hispanic origin, January 2012-March 2013 Dark and Lovely is top relaxer brand, Clairol leads in hair color Figure 88: Usage of relaxers or hair color at home 0in average month, May 2013 Figure 89: Brands of hair relaxers and permanents used, by race/Hispanic origin, January 2012-March 2013 Figure 90: Brands of home hair color products used, by race/Hispanic origin, January 2012-March 2013 Styling tools are must-haves—especially clippers, flat irons, and blow dryers

Figure 91: Usage frequency of using types of hairstyling tools at home in average month, May 2013

Half of Black women relax their hair at home-even more are using styling tools

Figure 92: Usage of haircare products at home by type in average month, by gender, May 2013

Figure 93: Attitudes toward hair and haircare products, by gender, May 2013

Product Usage – Deodorants and Antiperspirants

BUY THIS REPORT NOW



Report Price: £2466.89 | \$3995.00 | €3133.71

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Key points

Blacks are more likely to use solid or roll-on deodorant

Figure 94: Forms of deodorants and antiperspirants used, by race/Hispanic origin, May 2012-June 2013

Figure 95: Forms of deodorants and antiperspirants used, by gender, May 2012-June 2013

Figure 96: Forms of deodorants and antiperspirants used, by gender and age, May 2012-June 2013

Degree is the number one deodorant and antiperspirant brand

Figure 97: Top10 brands of deodorants and antiperspirants used, by race/Hispanic origin, May 2012-June 2013

Degree is the number one brand among men

Dove steals share from Degree among women aged 18-34

Figure 98: Brands of deodorants and antiperspirants used, by gender and age, May 2012-June 2013

Product Usage – Fragrances and Body Sprays

Key points

Black consumers love wearing a variety of fragrances

Figure 99: Attitudes toward scented products, by gender, July 2013

Black consumers are more likely than others to wear cologne and body sprays

Figure 100: Type of aftershave lotion and cologne used, by race/Hispanic origin, May 2012-June 2013

Axe body sprays lead the pack, along with a cologne classic, Cool Water

Figure 101: Brands of aftershave lotion and cologne used, by race/Hispanic origin, May 2012-June 2013

Black consumers are less likely than other consumers to wear perfume

Figure 102: Type of perfume, cologne, and toilet water used, by race/Hispanic origin, May 2012-June 2013

Bath & Body Works is the most popular fragrance line among Blacks

Figure 103: Brands of perfume, cologne, and toilet water used, by race/Hispanic origin, May 2012-June 2013

Women wear Axe and Old Spice, too

Figure 104: Type of aftershave lotion and cologne used, by gender, May 2012-June 2013

Figure 105: Brands of aftershave lotion and cologne used, by gender, May 2012-June 2013

Men are more likely to wear colognes by male designers

Figure 106: Type of perfume, cologne, and toilet water used, by gender, May 2012-June 2013

Figure 107: Brands of perfume, cologne, and toilet water used, by gender, May 2012-June 2013

Product Usage – Feminine Hygiene

Key points

Black women are more likely to wear pantiliners than White women

Figure 108: Pantiliners/shields usage, by race/Hispanic origin, May 2012-June 2013

Figure 109: Pantiliners/shields usage, females by age, May 2012-June 2013

Figure 110: Pantiliners/shields usage, females by household income, May 2012-June 2013

Black women are more likely to wear scented pantiliners

Figure 111: Pantiliners/Shields kinds used, by race/Hispanic origin, May 2012-June 2013

Black women are more likely to wear long length pantiliners

Figure 112: Pantiliners/shields length used, by race/Hispanic origin, May 2012-June 2013

Younger women prefer regular length, while older women prefer long length

BUY THIS REPORT NOW



Report Price: £2466.89 | \$3995.00 | €3133.71

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Figure 113: Pantiliners/shields length used, by female and age, May 2012-June 2013

Figure 114: Pantiliners/shields length used, by female and household income, May 2012-June 2013

Always is the number one pantiliner brand among Black women

Figure 115: Pantiliners/shields brands used, by race/Hispanic origin, May 2012-June 2013

Tampax is the number one tampon brand, but more Blacks wear Playtex than other women Figure 116: Brands of tampons used, by race/Hispanic origin, May 2012-June 2013

Black consumers are loyal to the Always brand

Figure 117: Brands of sanitary pads and napkins used, by race/Hispanic origin, May 2012-June 2013

Product Usage – Cosmetics and Beauty Products

Key points

Older women and those with household incomes of \$50K+ are more likely to wear foundation and concealer

Figure 118: Foundation/concealer make-up usage, by race/Hispanic origin, May 2012-June 2013

Figure 119: Foundation/Concealer make-up usage, females by age, May 2012-June 2013

Figure 120: Foundation/concealer make-up usage, females by household income, May 2012-June 2013

Older women wear foundation and younger women wear concealer

Figure 121: Usage of foundation or concealer make-up, females by age, May 2012-June 2013

- Figure 122: usage of foundation or concealer make-up, females by household income, May 2012-June 2013
- Figure 123: Types of foundation/concealer make-up used, females by age, May 2012-June 2013
- Figure 124: type of foundation/concealer make-up used, females by household income, May 2012-June 2013

Younger women wear trendier foundation brands and older women wear heritage brands

Figure 125: Foundation/concealer make-up brand used, females by age, May 2012-June 2013

Regardless of income, Black women are wearing some of the same brands

Figure 126: Foundation/concealer make-up brand used, females by household income, May 2012-June 2013

Black women are significantly more likely to wear M.A.C. foundation than White women

Figure 127: Foundation/concealer make-up brand used, by race/Hispanic origin, May 2012-June 2013

Black women are less likely to wear blush and bronzers

Figure 128: Blusher/Bronzer usage, by race/Hispanic origin, May 2012-June 2013

Figure 129: Usage of blush or bronzer, by race/Hispanic origin, May 2012-June 2013

The majority of Black women wear blush or bronzer in powder or cake form

Figure 130: Type of blusher/bronzer used, by race/Hispanic origin, May 2012-June 2013

M.A.C. continues to rank high among Black women

Figure 131: Blusher/bronzer brands used, by race/Hispanic origin, May 2012-June 2013

Fewer Black women wear mascara

Figure 132: Mascara usage, by race/Hispanic origin, May 2012-June 2013

Figure 133: Types of mascara used, by race/Hispanic origin, May 2012-June 2013

Maybelline and CoverGirl are the leading mascara brands

Figure 134: Mascara brand used, by race/Hispanic origin, May 2012-June 2013

Crayons and pencils are more prevalent among Black women

Figure 135: Eye shadow/eye liner/eye brow pencil usage, by race/Hispanic origin, May 2012-June 2013

BUY THIS REPORT NOW



Report Price: £2466.89 | \$3995.00 | €3133.71

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Figure 136: types of eye shadow/eye liner/eye brow pencil used, by race/Hispanic origin, May 2012-June 2013

Avon and Maybelline are the leading eye shadow, liner, and brow pencil brands Figure 137: Eye shadow/eye liner/eye brow pencil brands used, by race/Hispanic origin, May 2012-June 2013

Lip gloss is preferred over lipstick

Figure 138: Lipstick and lip gloss usage, by race/Hispanic origin, May 2012-June 2013

Figure 139: Types of lipstick and lip gloss used, by race/Hispanic origin, May 2012-June 2013

Avon and Wet 'n' Wild are leading lip gloss and lipstick brands

Figure 140: Lipstick and lip gloss brands used, by race/Hispanic origin, May 2012-June 2013

Product Usage – Nail Care

Key points

Nail care is a pivotal part of Black women's beauty regimen

Figure 141: Nail polish/nail care products usage, by race/Hispanic origin, May 2012-June 2013

Figure 142: Nail polish/nail care products usage, females by age, May 2012-June 2013

Figure 143: Nail polish/nail care products usage, females by household income, May 2012-June 2013

Sally Hansen is the leading nail care brand, but among Black women some other brands stand out

Figure 144: Nail polish/nail care products brands used, by race/Hispanic origin, May 2012-June 2013

Younger women use trendier nail care brands, older women stick to heritage brands

Figure 145: Nail polish/nail care products brands used, females by age, May 2012-June 2013

Wet 'n' Wild and Avon are leading brands among lower-income women

Figure 146: Nail polish/nail care brands used, females by household income, May 2012-June 2013

Product Usage – Skincare

Key points

Figure 147: Types of moisturizers, creams, and lotions used, by race/Hispanic origin, May 2012-June 2013

Vaseline, Jergens, Bath & Body Works, and Johnson & Johnson are popular

Figure 148: Brands of moisturizers, creams, and lotions used, by race/Hispanic origin, May 2012-June 2013

Vaseline lotion is more common among men, women prefer Vaseline Petroleum Jelly

Figure 149: Brands of moisturizers, creams, and lotions used, by gender, May 2012-June 2013

Blacks prefer regular formula or shaving cream for sensitive skin

Figure 150: Types of shaving creams or gels used, by race/Hispanic origin, May 2012-June 2013

Gillette is the number one brand used by Black consumers

Figure 151: Brands of shaving creams or gels used, by race/Hispanic origin, May 2012-June 2013

Gillette is the number one razor brand among Blacks

Figure 152: Type of razor blade used, by race/Hispanic origin, May 2012-June 2013

Figure 153: Brands of razor blade used, by race/Hispanic origin, May 2012-June 2013

Shaving creams for sensitive skin and with moisturizers appeal to younger Blacks

Figure 154: Shaving creams or gels used, by gender and age, May 2012-June 2013

Barbasol is the number one brand among men, Skintimate leads with women Figure 155: Brands of shaving creams or gels used, by gender, May 2012-June 2013

Blacks prefer sun block with higher SPF

BUY THIS REPORT NOW



Report Price: £2466.89 | \$3995.00 | €3133.71

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Figure 156: Type of sunscreen/suntan lotion used, by race/Hispanic origin, May 2012-June 2013

Coppertone is number one, but Aveeno, Avon, and Vaseline used more by Blacks

Figure 157: Brands of sunscreen/suntan lotion used, by race/Hispanic origin, May 2012-June 2013

Product Usage – Facial Care

Key points

Blacks celebrate aging—focus is on even skin tone and dry skin, not anti-aging

Figure 158: Top facial care concerns, by race/Hispanic origin, November 2012

Younger Blacks also want to age naturally

Figure 159: Attitudes toward aging among people 18-34 years old, by race/Hispanic origin, November 2012

Blacks try to avoid stress to reduce signs of aging

Figure 160: Things consumers do to prevent or reduce the signs of aging, by race/Hispanic origin, November 2012

Black consumers, like most people, use a wide array of skincare products

Figure 161: Skincare products used, by race/Hispanic Origin, May 2013

Messaging is key because Blacks are looking to achieve different results

Figure 162: Results consumers are looking to achieve in their skincare regimen, by race/Hispanic origin, May 2013

Three out of 10 are looking for products specifically for Black skin

Figure 163: Benefits or claims consumers look for in skincare products, by race/Hispanic origin, May 2013

Natural and organic ingredients appeal to Black consumers

Figure 164: Interest in product claims, by race/Hispanic origin, May 2013

Multifunctional products aren't necessarily seen as saving time or money

Figure 165: Attitudes toward facial skincare products, by race/Hispanic origin, May 2013

Figure 166: Attitudes toward natural and organic ingredients in facial care products, by race/Hispanic origin, facial care report, May 2013

Neutrogena is the leading facial cleanser brand among Blacks

Figure 167: Brands of facial cleansing products used, by race/Hispanic origin, May 2012-June 2013

Men and women use different brands of facial cleansers

Figure 168: Brands of facial cleansing products used, by gender, May 2012-June 2013

More younger women use Neutrogena, while older women are more likely to use Olay

Figure 169: Brands of facial cleansing products used, females by age, May 2012-June 2013

Marketing Strategies

Key points

Overview of the brand landscape

Brand analysis: P&G, My Black is Beautiful

Figure 170: P&G, My Black is Beautiful advertisement, 2013

Brand analysis: M.A.C., AIDS Fund

Figure 171: M.A.C. Cosmetics Viva Glam, AIDS Fund advertisement, 2013

US Black Population

Key points

US population by race/Hispanic origin

BUY THIS REPORT NOW



Report Price: £2466.89 | \$3995.00 | €3133.71

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Figure 172: Population, by race/Hispanic origin, 2008-18

Figure 173: Asian, Black, and Hispanic populations, 1970-2020

Age

Generations by race

Figure 174: US population by race and generation, 2011

Black population by age

Figure 175: US Black population, by age, 2008-18

Figure 176: US Population, by age, 2008-18

US Black geographic concentration

Figure 177: Black geographic concentration, by region, 2010

Black population by state

Figure 178: States with largest Black population, 2011

Figure 179: States with largest Black population, by distribution, 2008

Population by geographic concentration

Figure 180: States (including District of Columbia) ranked with the highest share of Black residents, 2011

Black metro areas

Figure 181: Metropolitan status of Black households, 2006 and 2011

Figure 182: Top 10 metropolitan areas with the largest number of Black residents, 2010

Black households

Figure 183: Average household size, by race/Hispanic origin/race of householder, 2001 and 2011

Figure 184: Presence and ages of children in the household, by race/Hispanic origin, 2011

Figure 185: Marital status, by race and Hispanic origin, 2011

Appendix - Additional Tables

Figure 186: Average expenditures by black households for personal care products and services, by segment, three-year rolling averages, at current prices, 2007-12 Figure 187: Attitudes toward personal care products, by household income, July 2013

Figure 188: Attitudes toward personal care products, by household income, July 2013

Figure 189: Attitudes toward shopping, females by age, May 2012-June 2013

- Figure 190: Attitudes toward shopping, females by household income, May 2012-June 2013
- Figure 191: Types of stores where personal hygiene products are purchased, by gender and age, July 2013
- Figure 192: Influences in purchase decisions, by types of stores where personal care products are purchased, July 2013
- Figure 193: Influences in purchase decisions, by types of stores where personal care products are purchased (continued), July 2013
- Figure 194: Influences in purchase decisions, by types of stores where personal care products are purchased (online), July 2013
- Figure 195: Influences in purchase decisions, by types of stores where personal care products are purchased (word-of-mouth), July
- Figure 196: Effectiveness of personal care product promotions, by gender and age, July 2013
- Figure 197: In store activities and loyalty program participation, by gender and age, July 2013

Figure 198: In store activities and loyalty program participation, by household income, July 2013

Figure 199: Purchase of name brand and store brand in last six months, by household income, July 2013

Figure 200: Purchase of store brand personal care products, by household income, July 2013

Figure 201: Usage of brands of mouthwash/dental rinse used, by race/Hispanic origin, May 2012-June 2013

BUY THIS REPORT NOW



Report Price: £2466.89 | \$3995.00 | €3133.71

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Figure 202: Types of toothpaste used most often, by household income, May 2012-June 2013
Figure 203: Brands of toothpaste used most often, by gender, May 2012-June 2013
Figure 204: Usage of mouthwash/dental rinse, females by household income, May 2012-June 2013
Figure 205: Brands of mouthwash/dental rinse used, by household income, May 2012-June 2013
Figure 206: Brands of mouthwash/dental rinse used, females by household income, May 2012-June 2013
Figure 207: Types of deodorants and antiperspirants used, females by household income, May 2012-June 2013
Figure 208: Brands of deodorants and antiperspirants used, females by household income, May 2012-June 2013
Figure 209: Brands of deodorants and antiperspirants used, by race/Hispanic origin, May 2012-June 2013
Figure 210: Brands of deodorants and antiperspirants used, by gender and age, May 2012-June 2013
Figure 211: Brands of aftershave lotion and cologne used, by race/Hispanic origin, May 2012-June 2013
Figure 212: Brands of aftershave lotion and cologne used, males by age, May 2012-June 2013
Figure 213: Type of perfume, cologne, and toilet water used, males by age, May 2012-June 2013
Figure 214: Brands of perfume, cologne, and toilet water used, males by age, May 2012-June 2013
Figure 215: Brands of pantiliners/shields used, females by age, May 2012-June 2013
Figure 216: Brands of pantiliners/shields used, females by household income, May 2012-June 2013
Figure 217: Brands of tampons used, females by age, May 2012-June 2013
Figure 218: Brands of tampons used, females by household income, May 2012-June 2013
Figure 219: Brands of sanitary pads and napkins used, females by age, May 2012-June 2013
Figure 220: Brands of sanitary pads and napkins used, females by household income, May 2012-June 2013
Figure 221: Usage of foundation/concealer, by race/Hispanic origin, May 2012-June 2013
Figure 222: Type of foundation/concealer used, by race/Hispanic origin, May 2012-June 2013
Figure 223: Usage of blusher/bronzer, females by age, May 2012-June 2013
Figure 224: Usage of blusher/bronzer, females by household income, May 2012-June 2013
Figure 225: Usage of mascara, females by age, May 2012-June 2013
Figure 226: Usage of mascara, females by household income, May 2012-June 2013
Figure 227: Types of mascara used, females by age, May 2012-June 2013
Figure 228: Types of mascara used, females by household income, May 2012-June 2013
Figure 229: Usage of eye shadow/eye liner/eye brow pencil, females by age, May 2012-June 2013
Figure 230: Usage of eye shadow/eye liner/eye brow pencil, females by household income, May 2012-June 2013
Figure 231: Types of eye shadow/eye liner/eye brow pencil used, females by age, May 2012-June 2013
Figure 232: Types of eye shadow/eye liner/eye brow pencil used, females by household income, May 2012-June 2013
Figure 233: Brands of eye shadow/eye liner/eye brow pencil used, females by age, May 2012-June 2013
Figure 234: Brands of eye shadow/eye liner/eye brow pencil used, females by household income, May 2012-June 2013
Figure 235: Types of lipstick and lip gloss used, females by age, May 2012-June 2013
Figure 236: Types of lipstick and lip gloss used, females by household income, May 2012-June 2013
Figure 237: Brands of lipstick and lip gloss used, females by age, May 2012-June 2013
Figure 238: Brands of lipstick and lip gloss used, females by household income, May 2012-June 2013
Figure 239: Types of moisturizers, creams, and lotions used, by gender and age, May 2012-June 2013
Figure 240: Types of moisturizers, creams, and lotions used, females by household income, May 2012-June 2013

BUY THIS REPORT NOW



Report Price: £2466.89 | \$3995.00 | €3133.71

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Figure 241: Brands of moisturizers, creams, and lotions used, by gender and age, May 2012-June 2013 Figure 242: Brands of moisturizers, creams, and lotions used, females by household income, May 2012-June 2013 Figure 243: Types of shaving creams or gels used, by gender, May 2012-June 2013 Figure 244: Brands of shaving creams or gels used, by gender and age, May 2012-June 2013 Figure 245: Type of razor blade used, by gender, May 2012-June 2013 Figure 246: Type of razor blade used, by gender and age, May 2012-June 2013 Figure 247: Brands of razor blade used, by gender, May 2012-June 2013 Figure 248: Brands of razor blade used, by gender and age, May 2012-June 2013 Figure 249: Type of facial cleansing products used, by gender, May 2012-June 2013 Figure 250: Type of facial cleansing products used, females by age, May 2012-June 2013 Figure 251: Attitudes toward image and products, by gender and age, July 2013 Figure 252: Attitudes toward self-image and personal care products, by gender and age, July 2013 Figure 253: Attitudes toward self-image and personal care products, by gender and age, July 2013 Figure 255: Percentage who have purchased a combination of store brand and brand name, by gender and age, July 2013 Figure 256: Percentage who have purchased store brand only, by gender and age, July 2013 Figure 257: Percentage who have purchased brand name only, by gender and age, July 2013 Figure 258: Type of aftershave lotion and cologne used, by male and age, May 2012-June 2013 Figure 259: Attitudes toward self-image and personal care products, overall, July 2013 Figure 260: Attitudes toward self-image and personal care products, by gender, July 2013 Figure 261: Attitudes toward self-image and personal care products, by household income, July 2013 Figure 262: Attitudes toward self-image and personal care products, by gender, July 2013 Figure 263: Attitudes toward self-image and personal care products, by household income, July 2013

Appendix – Trade Associations

BUY THIS REPORT NOW