

Report Price: £3254.83 | \$4395.00 | €3662.99

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



"COVID-19 has disrupted Hispanic moms' lives, bringing uncertainty for the future. In response, Hispanic moms are taking control of what they can to protect their families. Beyond COVID-19, Hispanic moms have high expectations about their children's future."

Juan Ruiz, Director of Hispanic Insights

This report looks at the following areas:

This Report looks at the following areas:

- Hispanic moms will face increasing pressure to work outside the home
- Education is a top priority.
- Hispanic moms want to walk the walk
- Hispanic moms' hopes are balanced with fear.

Hispanic moms represent a significant opportunity as they number nearly 8 million, are relatively young and manage larger households. COVID-19 significantly disrupted Hispanic moms' lives, yet it also empowered them to rise to the occasion. They are proactively protecting their families by stepping up their cleaning efforts in the home and increasing their focus on value. Marketers aiming to reach Hispanic moms need to consider topics around their identity as mothers, high expectations for their children, wanting a sense of control over their children's online activities, desire for prevention (ie putting "guardrails" in place for their children), the importance of education and hope for the future.

BUY THIS REPORT NOW

VISIT: store.mintel.com

CALL:EMEA
+44 (0) 20 7606 4533

Brazil 0800 095 9094

Americas +1 (312) 943 5250

China +86 (21) 6032 7300

APAC +61 (0) 2 8284 8100

EMAIL: reports@mintel.com

DID YOU KNOW?

This report is part of a series of reports, produced to provide you with a more holistic view of this market



Report Price: £3254.83 | \$4395.00 | €3662.99

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Table of Contents

Overview

What you need to know

Key issues covered in this Report

Definition

Scope

COVID-19: US context

Executive Summary

Top takeaways

Target audience overview

Impact of COVID-19 on marketing to Hispanic moms

Figure 1: Short, medium and long term impact of COVID-19 on US moms and Hispanic moms, August 2020

Opportunities and challenges

Opportunity: expectant mothers open the door for further engagement

Figure 2: Hispanic moms' attitudes toward motherhood, indexed to all US moms, May 2020

Opportunity: understanding moms' needs for the next normal creates opportunities

Figure 3: Target creative – Save on at-home learning solutions, August 2020

Opportunity: go mobile to connect with Hispanic moms

Figure 4: Hispanic moms' attitudes toward cell phones, indexed to all moms, April 2019-June 2020

Challenge: setting the stage to communicate "in culture"

Figure 5: Northgate Gonzales Facebook Post - Enjoy Memorial Day, May 2020

Figure 6: Hispanics' attitudes toward culture and lifestyles, April 2019-June 2020

What's next?

Target Audience - Key Takeaways

 $\label{thm:linear_equation} \mbox{Hispanic moms' demographics point to a significant opportunity}$

COVID-19 makes Hispanic moms more protective

Hispanic moms see the US as an intrinsically good place

Hispanic Moms by the Numbers

Almost one in four US moms are of Hispanic origin

Figure 7: Estimated number of Hispanic moms and their share among all US moms, 2019

Hispanics' youth and attitudes toward parenthood guarantee population growth

Figure 8: Female population share by age, by Hispanic origin, by generation, 2019

Hispanic moms are gatekeepers of larger households

Figure 9: Households with related children, by race and Hispanic origin of householder, 2019

Figure 10: Average number of people per household, by race and Hispanic origin, 2018

Hispanic moms feel accomplished when they save money

Figure 11: Median household income, by race and Hispanic origin of householder, 2018

BUY THIS REPORT NOW VISIT: store.mintel.com

CALL: EMEA +44 (0) 20 7606 4533 | Brazil 0800 095 9094

Americas +1 (312) 943 5250 | China +86 (21) 6032 7300



Report Price: £3254.83 | \$4395.00 | €3662.99

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Figure 12: Median income of all US households and Hispanic households, in inflation-adjusted dollars, 2007-18

Half of Hispanic births are out of wedlock

Figure 13: Number and percentage of births to unmarried women, by race and Hispanic origin of mother, 2018

Impact of COVID-19 on Marketing to Hispanic Moms

Disruption to everyday life, finances and vision of the future

Figure 14: Short, medium and long term impact of COVID-19 on US moms and Hispanic moms, August 2020

Lockdown: Hispanic moms wanted to protect

Figure 15: Hispanic moms' attitudes toward COVID-19, indexed to all Hispanics, May 2020

Figure 16: Hispanic moms' changes in household cleaning due to COVID-19, May 2020

Lockdown and re-emergence: Hispanic moms keep a closer eye on their wallets

Figure 17: Seasonally adjusted unemployment, total US vs Hispanics, January 2007-August 2020

Re-emergence: uncertainty about school

Figure 18: Hispanic moms' opinions about the impact of COVID-19 on their children, indexed to all US moms, June 2020

Recovery: Hispanic moms will feel mounting pressure to work

Figure 19: Hispanic moms' employment status, by household income, May 2020

Recovery: taking care of loved ones

COVID-19: US context

Impact of Social Issues on Marketing to Hispanic Moms

Hispanic moms have confidence the US offers what they and their kids need to succeed

Figure 20: Relevance of racism/discrimination and interactions with law enforcement, by language spoken at home, May 2020

Mindset and Market Opportunities - Key Takeaways

Hispanic moms promote biculturalism

Hispanic moms' media consumption involves Spanish and streaming

Mobile advertising and influencers can bring positive results

Hispanic Moms' Mindset - Culture and Community

Hispanic moms feel they need to adapt/adjust to their surroundings

Figure 21: Hispanics' attitudes toward culture and lifestyles, April 2019-June 2020

Figure 22: Hispanic moms and community attitudinal segments, indexed to all Hispanics, November 2019

Hispanic Moms' Mindset - Media Consumption

Hispanic moms' media consumption habits reflect the priorities in their lives

Figure 23: How Hispanic moms decide media-related choices, May 2020

Figure 24: Hispanic moms and media attitudinal segments, indexed to all Hispanics, February 2020

Market Opportunities

Mobile advertising: Hispanic moms are more likely to act on mobile-based advertising

Figure 25: Goya Foods, Inc creative – Coconut Flan, April-August 2020

Figure 26: Old Navy Facebook Post – Face Masks for the Fam, June-July 2020

Figure 27: Hispanic moms' attitudes toward cell phones, indexed to all moms, April 2019-June 2020

BUY THIS REPORT NOW

VISIT: store.mintel.com

CALL: EMEA +44 (0) 20 7606 4533 | Brazil 0800 095 9094

Americas +1 (312) 943 5250 | China +86 (21) 6032 7300



Report Price: £3254.83 | \$4395.00 | €3662.99

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Figure 28: Types of apps Hispanic moms use in cell phones - Past 30 days, indexed to all moms, April 2019-June 2020

Influencers: Hispanic moms are open to listen and learn

Figure 29: Mom influencer Instagram post - beautyybird, August 2020

: Figure 30: Mom influencer Instagram post - aprilathena7, August 2020

Figure 31: Hispanic moms' attitudes toward influencers, indexed to all moms, May 2020

The Consumer - Key Takeaways

Six overarching themes that can lead to relevance

Identity

High expectations

Control

Prevention

Education

Hope and fear

Perspectives on Motherhood - Pregnancy

During pregnancy, Hispanic moms want attention

Figure 32: Hispanic moms' attitudes toward being pregnant, indexed to all moms, May 2020

Spanish-dominant Hispanic moms are more likely to idealize their pregnancy experience

Figure 33: Hispanic moms who enjoyed being pregnant, by language spoken at home, May 2020

As children grow, moms have a more honest view of their pregnancy experience

Figure 34: Hispanic moms who enjoyed being pregnant, by age of children in household, May 2020

The Motherhood Experience

Hispanic moms have high expectations for their children

Figure 35: Hispanic moms' attitudes toward motherhood, indexed to all moms, May 2020

Figure 36: Coca-Cola ad – The Great Meal, August 2020

Figure 37: ADT ad - No one protects like a mother, May 2019

Multiple children bring joy, but also stress

Figure 38: Hispanic moms' attitudes toward motherhood, by number of children in the household, May 2020

Children can strengthen Hispanic moms' relationships

Figure 39: Hispanic moms' attitudes toward motherhood, by marital status, May 2020

Motherhood in a Social Media World

Phones and social media threaten Hispanic moms' control over their children

Figure 40: Hispanic moms' attitudes toward their children and social media, indexed to all moms, May 2020

Figure 41: Teens' cell phone/smartphone ownership, by Hispanic origin and age of teens, October 2018-December 2019

Hispanic moms value the peace of mind parental control apps provide

Figure 42: Hispanic moms' attitudes toward parental control apps, by age of children in household, May 2020

Spanish-dominant Hispanics are less likely to post about their children

Figure 43: Hispanic moms' attitudes toward posting about kids on social media, by language spoken at home, May 2020

Topics for Discussion

BUY THIS REPORT NOW VISIT: store.mintel.com

CALL: EMEA +44 (0) 20 7606 4533 | Brazil 0800 095 9094 Americas +1 (312) 943 5250 | China +86 (21) 6032 7300



Report Price: £3254.83 | \$4395.00 | €3662.99

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Hispanic moms focus on prevention

Figure 44: Hispanic moms' critical topics for discussion, indexed to all moms, May 2020

Hope prompts Hispanic moms to want to be more involved

Figure 45: Hispanic moms' critical topics for discussion, by faith in their children's future, May 2020

Goals for Children When They Become Adults

Hispanic moms are overprotective

Figure 46: Things Hispanic moms expect to help their grown-up children with, indexed to all moms, June 2020

Education is a top priority

Figure 47: Hispanic moms' top goals for their children, indexed to all moms, May 2020

Hispanic moms consider faith a critical ingredient

Figure 48: Select goals Hispanic moms have for their children, by household income, May 2020

Attitudes Toward Children's Future

Hispanic moms are hopeful about their children's future

Figure 49: Hispanic moms' attitudes toward their children's future, indexed to all moms, May 2020

Figure 50: Select Hispanic moms' attitudes toward their children's future, by language spoken at home, May 2020

Figure 51: Hispanic moms' belief they are still learning to be a parent, by faith in their children's future, May 2020

Appendix - Data Sources and Abbreviations

Data sources

Consumer survey data

Consumer qualitative research

Abbreviations and terms

Abbreviations

Terms

A note about acculturation

Appendix - Mintel Trend Drivers

Figure 52: Mintel Trend Drivers and Pillars