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"The manned security sector has remained resilient, growing by 2.1% in value in 2019. The growth of the leisure economy played an important role in retaining the sector's growth in the face of Brexit-related uncertainty in the wider economy, which the sector relies on for demand."

Francesco Salau, B2B Analyst

## This report looks at the following areas:

- Rising costs and competition are evaporating margins
- Surge in contactless tech calls for new strategies for cash-in-transit

Moving forward, the sector must address issues regarding profitability in order to remain sustainable in the long term, something that can be achieved through the integration of digital technology to reduce costs, and sectoral co-ordination to set minimum expectations regarding costs to clients.

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This report is part of a series of reports, produced to provide you with a more holistic view of this market



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