

Private Healthcare - UK - June 2019

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This report looks at the following areas:

- Insurers still missing out on opportunities in the SME sector
- Calls for private hospitals to publish data to help improve patient safety and outcomes

This report covers the private healthcare sector, and includes the provision of healthcare services through private hospitals and clinics, and the private medical insurance sector, which is so important to the financing of private medical care.

Private residential care and nursing care for the elderly is covered in a separate report published annually by MBD. Other related reports published by MBD include the UK Occupational Healthcare market.

The private healthcare sector operates alongside the publicly available NHS. There is significant inter-relationship between the two systems, with the private sector relying on NHS consultants for a large segment of its medical manpower. The development of the private sector is largely reliant on NHS consultants being available to undertake private work.



“Whilst NHS income from private patients is predicted to grow by 6% a year until 2020, it is becoming more of a necessity to determine whether this represents a net financial gain. Existing providers are expected to expand over the next decade while new operators enter the market. Expansion will not only occur for large hospital operators; there is also likely to be a multitude of different providers.”

Lewis Cone, B2B Analyst
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- **Hospital and clinic spend to remain stable to 2023**
- **Corporate PMI market continues to drive growth**
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- **Private healthcare solution launched that works alongside the NHS**
- **Bupa and Babylon extend SME access to digital health solutions**

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- **Private healthcare solution launched that works alongside the NHS**
- **Bupa and Babylon extend SME access to digital health solutions**
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- **NHS expected to remain free at the point of use, but people remain concerned over funding and staffing**

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- British Healthcare Trades Association (BHTA)
- Federation of Independent Practitioner Organisations (FIPO)
- The Independent Doctors Federation (IDF)
- Independent Healthcare Providers Network (IHPN)
- London Consultants' Association (LCA)
- The Private Healthcare Information Network (PHIN)
- Trade magazines
- COVER
- Health Business
- Health Insurance & Protection
- Health Service Journal
- Hospital Times
- The View
- Trade events
- Health and Care Innovation Expo 2019
- Healthcare Efficiency Through Technology (HETT)/Commissioning in Healthcare (CIH)/Procurement in Healthcare (PIH)/Cyber Security in Healthcare (CSIH) Expo
- Hospital Innovations
- Safety & Health Expo
- The Private Healthcare Summit
- The Procurement Event for Health (P4H) England

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