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"The value increase in the suncare market is thanks to sun protection. Led by frequent usage, shoppers are trading down to more basic sun protection to overcome extra expense. Aftersun remains a small segment with consumers unconvinced by its benefits, while self-tanning has fallen victim to the trend for a more subtle, natural glow."

- Alex Fisher, Senior Beauty Analyst

# This report looks at the following areas:

- Sun protection becomes consumer-led
- Ensuring aftersun usage
- Tanning loses focus

### **Products covered in this Report**

This Report covers the following suncare products:

- Sun protection products in any format, including milks, lotions, creams, gels, oils, sprays, mousse, roll-ons, sticks and wipes, and lip screen, which protect the skin against UVA/ UVB rays.
- Aftersun products.
- Self-tanning products.

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