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"The growth of online grocery retailing is challenging the supermarket and hypermarket sector. These chains must raise their game by providing both better-quality products and service. Retailers must adapt store formats to suit changing consumer needs, and become more responsive to their online customers."

– Matthew Crabbe, Director of Research, Asia-Pacific

This report looks at the following areas:

- What future for physical stores in an online world?
- The chill-chain challenge
- The mobile grocer
- Making grocery shopping pleasant

In this Report, Mintel describes how supermarkets and hypermarkets must face the new business challenge posed by rapid online grocery retail growth. It shows consumers are both willing and active online shoppers, but still often show loyalty to chain stores, yet increasingly want better-quality products, services and incentives. Consumers are buying more different grocery products online, including fresh, chilled and frozen foods, which presents a logistical challenge to the online retail sphere for home delivery – a challenge to which physical store chains still have the advantage, thanks to their existing logistics networks. This Report also shows how consumers are becoming choosier about where they shop, and how they have diversifying needs, according to their lifestyles and how they shop, including via mobile phones. Also covered are some of the innovative ways in which both retailers and brands are engaging with consumers online directly to create new business opportunities.

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DID YOU KNOW?

This report is part of a series of reports, produced to provide you with a more holistic view of this market



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