

Commercial Mortgages - UK - June 2015

Report Price: £995.00 | \$1611.35 | €1263.96

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“Opportunities in the commercial mortgage market are increasing as the economy recovers, but banks and building societies can still position themselves better to meet the needs of the market and ward off the threat of non-bank lenders.”

Ben Harris, B2B Analyst

This report looks at the following areas:

- What commercial opportunities can lenders exploit?
- To what extent are P2P lending platforms a threat to banks?
- How is the regulatory inquiry into small business banking likely to impact the market?

Definitions

This report focuses on the UK commercial mortgage market, though market size data includes all lending secured by commercial property, including refinancing.

Data is drawn from the De Montfort University UK Commercial Property Lending Market report for the year-end 2014. Within this report, ‘commercial property lending’ is taken to mean all lending secured on UK commercial property and held on the balance sheet of lending organisations. This includes residential investment and development, but excludes owner-occupier residential mortgages.

The university’s research gathered data from 83 lending organisations, including 51 banks and building societies, 11 insurers and 21 non-bank lenders.

While lending secured against UK commercial property is held by international and UK banks, the company profiles in this report focus on UK-based lenders.

The commercial property loan books of lending organisations are defined as their net exposure to UK commercial property, excluding equity finance (i.e. net of any loan amounts sold down to other lenders and net of any securitised loans unless otherwise stated).

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DID YOU KNOW?

This report is part of a series of reports, produced to provide you with a more holistic view of this market

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