

## Waste Management (Industrial Report) - UK - August 2014

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“Waste management has changed significantly over the last two decades, with this change more evident over the last five years largely due to the growing importance of reaching EU directive targets. There has been a sharp decline in the amount of waste disposed to landfill and an increase in recycling.”

– Lewis Cone, Research Analyst

### This report looks at the following areas:

This report will explore the following key questions regarding to Waste Management in the UK:

- What are the key determinants that are driving the waste management industry?
- Was the industry affected by the financial crisis? If so, how has it developed and changed since?
- How have government schemes influenced market demand and supply?
- How have EU Directives and the threat of climate change changed the industry's approach?
- What are the key issues that the industry needs to address in order to diversify its service and to compete in the long-term?
- What does the future hold for UK waste management?

This report analyses the sources of waste arising in the UK, and the collection, treatment and disposal of that waste, particularly concentrating on the collection and disposal of domestic, commercial, industrial, building and demolition refuse, which can be broadly defined as the element of waste that is available to commercial contractors.

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Recycling has increased strongly over the last decade, but growth is beginning to stagnate

New technology has increased in the industry amid the threat of irreversible environmental change

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