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"The percentage of Americans who suffer from diabetes (type 1 and type 2) has increased from 5.1% in 1997 to 9.3% in 2013. While this presents a large market of consumers for products and services specifically aimed to treat diabetes, it also indicates a need for education and solutions to help prevent diabetes from being diagnosed in the first place."

- Emily Krol, Health and Wellness Analyst

This report looks at the following areas:

- Rates of diabetes continue to increase
- Managing the intricacies of diabetes
- Sales of devices have failed to keep pace with diabetes increases

The number of people who suffer from diabetes is tied to the shifting demographics of the US, as diabetes is more prevalent among Hispanic and Black Americans. This report explores the rising rates of diabetes and prediabetes in the US, and how those with diabetes manage their condition. Strategies that companies can use to meet the needs of those who suffer from diabetes will be presented, as will the relationship between BMI (body mass index) and diabetes.

This report builds on the analysis presented in Mintel's *Diabetics: Attitudes & Behavior – US, August 2010*, as well as the August 2008 and September 2006 report of the same title.

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This report is part of a series of reports, produced to provide you with a more holistic view of this market



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